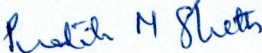


Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)		Industrial Investment Trust Limited	
Name(s) of the acquirer/seller and Persons Acting in Concert with the acquirer (PAC) seller		Seller -Pratik Madhukar Sheth , PACs - Jinal Pratik Sheth	
Whether the acquirer/seller-belongs to Promoter/Promoter group		No	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited and National Stock Exchange of India Ltd.	
Details of the acquisition/disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the disposal under consideration, holding of seller along with PACs of:			
a) Shares carrying Voting Rights (VRs)			
Pratik Madhukar Sheth	19,82,361	10.11	8.79
Jinal Pratik Sheth	5,000	0.03	0.02
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	-	-	-
c) Voting rights (VRs) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	19,87,361	10.14	8.81
Details of Sale /Acquisition			
a) Shares carrying voting rights acquired/sold			
Pratik Madhukar Sheth	-7,00,000	-3.57	-3.10
b) VRs sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) sold	-	-	-
d) Shares encumbered/invoked/released by the seller	-	-	-
e) Total (a+b+c+/-d)	-7,00,000	-3.57	-3.10
After the sale holding of acquirer along with PACs of:			

Pratik M Sheth

a) Shares carrying voting rights				
Pratik Madhukar Sheth	12,82,361	6.54	5.69	
Jinal Pratik Sheth	5,000	0.03	0.02	
b) Shares encumbered with the acquirer				
c) VRs acquired otherwise than by shares	-	-	-	
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after sell	-	-	-	
e) Total (a+b+c+/-d)	12,87,361	6.57	5.71	
Mode of acquisition/sale- (e.g. open market /public issue / rights issue / preferential allotment / inter-se transfer encumbrance, etc.)	Buy Back			
Date of sale of shares	02.09.2026			
Equity share capital / total voting capital of the TC before the said sale	Rs. 1,96,08,780			
Equity share capital / total voting capital of the TC after the said sale	Rs. 1,96,08,780			
Total diluted share/voting capital of the TC after the said sale	Rs. 2,25,47,550			
				
Pratik Madhukar Sheth				
Place: Mumbai				
Date: 04.09.2026				
Notes:				
(1) All the percentage has been calculated based on the shareholding pattern as of 30th June, 2026 filed by the company.				
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.				
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.				