Date: August 05, 2026

To, **BSE Limited,** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001	To, **National Stock Exchange of India Limited,** Exchange Plaza, Plot No.C-1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
Script Code: 501295	**Script Name: IITL**

Sub : Outcome of Board meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir/Madam,

This has reference to our letter dated July 31, 2026 and pursuant to Regulation 30 (read with Part A of Schedule III) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI Listing Regulations**"), we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e. on Wednesday, August 05, 2026 inter-alia, considered and approved the following matters:

1. **Approval of buyback of fully paid up equity shares of the Company:**

   Considered and approved the proposal for buy-back of not exceeding 16,66,667 (Sixteen Lakhs Sixty Six Thousand Six Hundred and Sixty Seven) fully paid-up equity shares of the Company, each having a face value of Rs. 10/- (Rupee Ten Only) ("**Equity Shares**"), representing up to 7.39% of the total number of equity shares in the paid-up equity share capital of the Company, at a price of INR 150/- (Indian Rupees One Hundred and Fifty Only) per Equity Share ("**Buyback Price**") payable in cash for an aggregate amount not exceeding INR 25,00,00,050/- (Indian Rupees Twenty-Five Crore and Fifty Only) ("**Buyback Size**")

   The Buyback Size does not include transaction costs viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the buyback like filing fees payable to the Securities and Exchange Board of India ("**SEBI**"), advisors/ legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc.

   The Board has constituted a Buyback Committee (the "**Buyback Committee**"), comprising of Dr. Bidhubhusan Samal, Chairman, Mrs. Cumi Banerjee, CEO (Secretarial, Legal and Admin) & Company Secretary, Mr. Gorakh Ingale, Group Chief Financial Officer and Mr. Mithilesh Kumar, Chief Executive Officer – NBFC of the Company. The Buyback Committee has the power to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, expedient, usual or proper in connection with the Buyback. Further, the Board has appointed Mrs. Cumi Banerjee, CEO (Secretarial, Legal and Admin) & Company Secretary, as the Compliance Officer for the purposes of the proposed Buyback.

   The Buyback is proposed to be made from all of the equity shareholders / beneficial owners of the Company, excluding the promoters of the Company and members of the promoter group (as defined under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011), who hold Equity Shares as on the record date, on a proportionate basis through the "tender offer" route, in accordance with the provisions contained in the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended (**"SEBI Buyback Regulations**") and the Companies Act, 2013, as amended and rules made thereunder.

   The Board has noted the intention of the Promoters and members of the Promoter Group of the Company of not participating in the proposed Buy Back.

Pursuant to the provisions of Regulation 42 of the SEBI Listing Regulations and Regulation 9(i) of the SEBI Buyback Regulations, we hereby inform you that the Record Date for the purpose of determining the eligibility of shareholders for participation in the Buyback shall be Tuesday, August 18, 2026.

In terms of Regulation 5(via) of the SEBI Buyback Regulations, the Board / Buyback Committee may, till one working day prior to the Record Date, increase the Buyback price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.

The public announcement and letter of offer setting out the process, timelines and other requisite details will be released in due course in accordance with the SEBI Buyback Regulations.

Systematix Corporate Services Limited, a SEBI Registered Merchant Banker, has been appointed as the Manager to the Buyback.

The pre-buyback shareholding pattern as on July 31, 2026, is enclosed as **Annexure A**. Please note that the details regarding the post-buyback shareholding pattern have not been provided since the actual number of Equity Shares that are bought back and category of shareholders from whom the Equity Shares will be bought back cannot be determined at this stage.

A detailed disclosure as required under Regulation 30 of SEBI Listing Regulations read with the SEBI Master Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026 is enclosed as **Annexure B**.

The meeting of the Board of Directors commenced on 3.08 p.m. and concluded at 6.00 p.m.

This is for your information and record.

Thanking you,

Yours faithfully,
For **Industrial Investment Trust Limited**

CUMI ANKUR BANERJEE

Digitally signed by CUMI ANKUR BANERJEE
DN: c=IN, o=Personal,
2.5.4.20=C8766C9DCB9314846C911F48AAE74
18D4F44EF21D40C38D20E4D9765E5EE5900,
postalCode=400601, st=Maharashtra,
serialNumber=C53B0F487B45AB58DF24B3F1
C98F88221E434118B4844C2B67CD13FCA6E6
2895, cn=CUMI ANKUR BANERJEE
Date: 2026.08.05 18:26:55 +05'30'

INDUSTRIAL INVESTMENT TRUST LTD. MUMBAI

Name: Cumi Banerjee
CEO (Secretarial, Legal and Admin) & Company Secretary
Membership No. F6559

Encl: as above

Annexure A

Pre-Buyback shareholding pattern of the Company as on July 31, 2026

Sr. No	Shareholder Category	No. of Shares	% of Existing Equity Share Capital
1.	**Promoter and Promoter Group**	11255692	49.92
2.	**Indian Financial Institutions / Banks / Mutual Funds**		
	Indian Financial Institutions	0.00	0.00
	Banks	51480	0.23
	Mutual Funds	0.00	0.00
	Insurance Companies	222966	0.99
	State Government	38700	0.17
3.	**FII / FPI / NRIs / GDRs / Foreign Nationals and OCB**		
	FII/FPI	955990	4.24
	NRIs	26089	0.12
	DRs	2938770	13.03
	Foreign Banks	0.00	0.00
4.	**Indian Public, Corporates and Others**	7057863	31.30
	TOTAL	**22547550**	**100.00**

Note: Post buyback shareholding will be dependent on the actual number of shares bought back

Annexure B

Disclosure of details in relation to proposed Buyback

S. No	Particulars	Details
1.	Number of securities proposed for the Buyback	16,66,667 Equity Shares
2.	Number of securities proposed for the Buyback as a percentage of existing paid up capital	Buyback of upto 16,66,667 (Sixteen Lakhs Sixty Six Thousand Six Hundred and Sixty Seven) Equity Shares, representing 7.39% of the total equity shares in the total paid-up equity share capital of the Company
3.	Buyback Price	INR 150/- (Indian Rupees One Hundred and Fifty Only) per Equity Share
4.	Actual securities in number and percentage of existing paid up capital bought back	Buyback of upto 16,66,667 (Sixteen Lakhs Sixty Six Thousand Six Hundred and Sixty Seven) Equity Shares, representing 7.39% of the total equity shares in the total paid-up equity share capital of the Company. However, the actual number of equity shares and percentage of existing paid-up capital bought back shall be ascertained following completion of the Buyback.
5.	Pre-shareholding pattern	Please refer to **Annexure A.**