



INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

*0/1*

April 6, 2018

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai – 400 051



Madam;

Sub : Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Re : IL&FS Investment Managers Limited

This has reference to the captioned subject

Enclosed herewith the declaration in terms of Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, in respect of Company's investment in IL&FS Investment Managers Limited as on March 31, 2018

Please acknowledge receipt

Sincerely,

Varsha Sawant  
Senior Vice President &  
Company Secretary

Encl. As above

**ANNEXURE-1**

**Disclosures under Regulation 30(1) and 30(2) of  
SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part-A-Details of Shareholding**

|     |                                                                        |                                                                                                                                                                                                                                                                                                 |                                                          |                                                             |                                                        |                                                     |
|-----|------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------|
| (1) | Name of the Target Company (TC)                                        |                                                                                                                                                                                                                                                                                                 | IL&FS Investment Managers Limited                        |                                                             |                                                        |                                                     |
| (2) | Name(s) of the Stock Exchange(s) where the shares of the TC are listed |                                                                                                                                                                                                                                                                                                 | National Stock Exchange of India Limited and BSE Limited |                                                             |                                                        |                                                     |
| (3) | Particular of the Shareholders                                         |                                                                                                                                                                                                                                                                                                 |                                                          |                                                             |                                                        |                                                     |
|     | (a)                                                                    | Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC |                                                          |                                                             |                                                        |                                                     |
|     |                                                                        | Or                                                                                                                                                                                                                                                                                              |                                                          |                                                             |                                                        |                                                     |
|     | (b)                                                                    | Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him                                                                                                                                                                                               | (1)                                                      | Infrastructure Leasing & Financial Services Limited (IL&FS) |                                                        |                                                     |
|     |                                                                        |                                                                                                                                                                                                                                                                                                 | (2)                                                      | Mr Ravi Parthasarathy                                       | Person Acting in Concert (PAC)                         |                                                     |
|     |                                                                        |                                                                                                                                                                                                                                                                                                 | (3)                                                      | Mr Hari Sankaran                                            |                                                        |                                                     |
|     |                                                                        |                                                                                                                                                                                                                                                                                                 | (4)                                                      | Mr Arun K Saha                                              |                                                        |                                                     |
|     |                                                                        |                                                                                                                                                                                                                                                                                                 | (5)                                                      | Mr Vibhav Kapoor                                            |                                                        |                                                     |
|     |                                                                        |                                                                                                                                                                                                                                                                                                 | (6)                                                      | Mr RC Bawa                                                  |                                                        |                                                     |
| (4) | Particulars of the holding of persons mentioned at (3) above           |                                                                                                                                                                                                                                                                                                 |                                                          | No. of Shares                                               | % w.r. total shares/voting capital wherever applicable | % of total diluted share / voting capital of TC (*) |
|     | Infrastructure Leasing & Financial Services Ltd.                       |                                                                                                                                                                                                                                                                                                 | (1)                                                      | 158,333,152                                                 | 50.42                                                  | --                                                  |
|     | Mr Ravi Parthasarathy                                                  |                                                                                                                                                                                                                                                                                                 | (2)                                                      | 1,350,000                                                   | 0.43                                                   | --                                                  |
|     | Mr Hari Sankaran                                                       |                                                                                                                                                                                                                                                                                                 | (3)                                                      | Nil                                                         | --                                                     | --                                                  |
|     | Mr Arun K Saha                                                         |                                                                                                                                                                                                                                                                                                 | (4)                                                      | Nil                                                         | --                                                     | --                                                  |
|     | Mr Vibhav Kapoor                                                       |                                                                                                                                                                                                                                                                                                 | (5)                                                      | Nil                                                         | --                                                     | --                                                  |
|     | Mr RC Bawa                                                             |                                                                                                                                                                                                                                                                                                 | (6)                                                      | Nil                                                         | --                                                     | --                                                  |
|     | TOTAL                                                                  |                                                                                                                                                                                                                                                                                                 |                                                          | 159,683,152                                                 | 50.85                                                  |                                                     |
| (5) | As on March 31, 2018, holding of:                                      |                                                                                                                                                                                                                                                                                                 | IL&FS                                                    |                                                             | PAC                                                    | -                                                   |
|     | (a)                                                                    | Shares                                                                                                                                                                                                                                                                                          | 158,333,152                                              |                                                             | 1,350,000                                              | -                                                   |
|     | (b)                                                                    | Voting Rights (otherwise than by Shares)                                                                                                                                                                                                                                                        |                                                          |                                                             |                                                        |                                                     |
|     | (c)                                                                    | Warrants                                                                                                                                                                                                                                                                                        |                                                          |                                                             |                                                        |                                                     |
|     | (d)                                                                    | Convertible Securities                                                                                                                                                                                                                                                                          |                                                          |                                                             |                                                        |                                                     |
|     | (e)                                                                    | Any other instruments that would entitle the holder to receive shares in the TC                                                                                                                                                                                                                 |                                                          |                                                             |                                                        |                                                     |

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