

September 30, 2026

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| <b>The Manager,</b><br><b>Listing Department,</b><br><b>BSE Limited,</b><br><b>Phiroze Jeejeebhoy Tower,</b><br><b>Dalal Street,</b><br><b>Mumbai 400 001.</b> | <b>The Manager,</b><br><b>Listing Department,</b><br><b>The National Stock Exchange of India Ltd.,</b><br><b>Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block,</b><br><b>Bandra - Kurla Complex, Bandra (E),</b><br><b>Mumbai 400 051.</b> |
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**Subject: Intimation of Allotment of Non-Convertible Debentures on Private Placement basis**

Dear Sir/Madam,

Pursuant to Regulations 30 & 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("**Listing Regulations**"), we wish to inform that the Finance Committee of the Board of Directors of the Company vide Resolution dated September 30, 2026, approved allotment of 95 (Ninety- Five) Perpetual, Unsecured, Listed, Rated, Non-Convertible Debentures ("**NCDs**") of the face value of INR 1,00,00,000/- (Indian Rupees One Crore Only) each and aggregating to INR 95,00,00,000/- (Indian Rupees Ninety Five Crores Only) under Series PDI-2, in dematerialised form and on private placement basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given below:

| Items                                                                 | Particulars                                                                                                                                                                                                                                                                                                                     |
|-----------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Type of Securities</b>                                             | Perpetual, Unsecured, Listed, Rated, Non-Convertible Debentures - Series PDI-2                                                                                                                                                                                                                                                  |
| <b>Type of Issuance</b>                                               | Private Placement                                                                                                                                                                                                                                                                                                               |
| <b>Total Number of Non-Convertible Debentures</b>                     | 95                                                                                                                                                                                                                                                                                                                              |
| <b>Size of Issue</b>                                                  | INR 95,00,00,000                                                                                                                                                                                                                                                                                                                |
| <b>Proposed to be Listed</b>                                          | Yes                                                                                                                                                                                                                                                                                                                             |
| <b>Name of Stock Exchange(s)</b>                                      | National Stock Exchange of India Limited                                                                                                                                                                                                                                                                                        |
| <b>Tenor of the Instrument-Date of Allotment and Date of Maturity</b> | <p>Perpetual</p> <p><b>Date of Allotment:</b> September 30, 2026</p> <p><b>Date of Maturity:</b> Not applicable since NCDs are perpetual in nature, subject to the exercise of any call option by the Company after expiry of at least 10 (ten) years from the deemed date of allotment and with the prior approval of RBI.</p> |
| <b>Coupon/Interest</b>                                                | 9.90% p.a.                                                                                                                                                                                                                                                                                                                      |
| <b>Schedule of payment of Coupon/Interest and Principal</b>           | <p><b>Interest:</b></p> <p>September 30, 2027</p> <p>September 30, 2028</p> <p>September 30, 2029</p> <p>September 30, 2030</p> <p>September 30, 2031</p> <p>September 30, 2032</p> <p>September 30, 2033</p> <p>September 30, 2034</p> <p>September 30, 2035</p> <p>September 30, 2036*</p>                                    |

**IIFL Finance Limited**

**CIN No.: L67100MH1995PLC093797**

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000; Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: [csteam@iifl.com](mailto:csteam@iifl.com) Website: [www.iifl.com](http://www.iifl.com)

| Items                                                                                                                                                                                                              | Particulars                                                                                                                                                                                                                                                                                                                                                                      |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                                                                                                                                    | <p><i>*Assuming the call option is exercised subject to receipt of regulatory approvals for exercise of call option.</i></p> <p><b>Principal:</b> Not applicable since NCDs are perpetual in nature, subject to the exercise of any call option by the Company after expiry of at least 10 (ten) years from the deemed date of allotment and with the prior approval of RBI.</p> |
| <b>Charge/Security, if any, created over the assets</b>                                                                                                                                                            | Not Applicable                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof</b>                                                                                                            | Not Applicable                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>                                                            | In case of default (including delay) in payment of interest/ coupon and/ or redemption of principal on the due dates, the Company shall pay additional interest @ 2% p.a. over the coupon rate for defaulting period.                                                                                                                                                            |
| <b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon, if any</b> | Not Applicable                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Details of redemption of debentures</b>                                                                                                                                                                         | Not applicable since NCDs are perpetual in nature, subject to the exercise of any call option by the Company after expiry of at least 10 (ten) years from the deemed date of allotment and with the prior approval of RBI.                                                                                                                                                       |
| <b>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</b>                                                                                                           | Not Applicable                                                                                                                                                                                                                                                                                                                                                                   |

This intimation is also uploaded on the website of the Company at [www.iifl.com](http://www.iifl.com).

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,  
For **IIFL Finance Limited**

SAMRAT  
SANYAL

Digitally signed by  
SAMRAT SANYAL  
Date: 2026.09.30  
12:07:15 +05'30'

**Samrat Sanyal**  
**Company Secretary & Compliance Officer**

**India International Exchange (IFSC) Limited**  
1<sup>st</sup> Floor, Unit No. 101, The Signature,  
Building No. 13B, Road 1C, Zone 1,  
GIFT SEZ, GIFT City, Gandhinagar, Gujarat,  
India – 382050

**NSE IFSC Limited**  
Unit-1201, 12<sup>th</sup> Floor, Brigade International Financial  
Centre, Block-14, Road 1C, Zone-1, GIFT SEZ, GIFT City,  
Gandhinagar, Gujarat,  
India - 382355

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**CIN No.: L67100MH1995PLC093797**

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