

May 29, 2026

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
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Sub: Intimation of Allotment of Perpetual Debt Instruments on Private Placement basis

Dear Sir/Madam,

Pursuant to Regulations 30 & 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“**Listing Regulations**”) and in reference to our earlier intimation dated May 15, 2026, we wish to inform that the Finance Committee of the Board of Directors of the Company vide Resolution dated May 29, 2026, approved allotment of 100 (One Hundred) Perpetual, Unsecured, Listed, Rated, Debentures in the nature of Non-Convertible Debentures (“NCDs”) of the face value of INR 1,00,00,000/- (Indian Rupees One Crore Only) each and aggregating to INR 100,00,00,000/- (Indian Rupees One Hundred Crores Only), in dematerialised form and on private placement basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given below:

Items	Particulars
Type of Securities	Perpetual Unsecured Listed Rated Debentures in the nature of Non-Convertible Debentures/Series PDI-1 2027
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	100
Size of Issue	INR 100,00,00,000
Proposed to be Listed	Yes
Name of Stock Exchange(s)	National Stock Exchange of India Limited
Tenure of the Instrument-Date of Allotment and Date of Maturity	Perpetual Date of Allotment: May 29, 2026 Date of Maturity: Not applicable since NCDs are perpetual in nature, subject to the exercise of any call option by the Company after expiry of at least 10 (ten) years from the deemed date of allotment and with the prior approval of RBI.
Coupon/Interest	9.90% p.a.
Schedule of payment of Coupon/Interest and Principal	Interest: May 29, 2027 May 29, 2028 May 29, 2029 May 29, 2030 May 29, 2031 May 29, 2032 May 29, 2033 May 29, 2034 May 29, 2035 May 29, 2036* <i>*Assuming the call option is exercised subject to receipt of regulatory approvals for exercise of call option.</i>

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

Items	Particulars
	Principal: Not applicable since NCDs are perpetual in nature, subject to the exercise of any call option by the Company after expiry of at least 10 (ten) years from the deemed date of allotment and with the prior approval of RBI.
Charge/Security, if any, created over the assets	Not Applicable
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	In case of default (including delay) in payment of interest/ coupon and/ or redemption of principal on the due dates, the Company shall pay additional interest @ 2% p.a. over the coupon rate for defaulting period.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	Not applicable since NCDs are perpetual in nature, subject to the exercise of any call option by the Company after expiry of at least 10 (ten) years from the deemed date of allotment and with the prior approval of RBI.

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For **IIFL Finance Limited**

Samrat Sanyal
Company Secretary & Compliance Officer

CC:

India International Exchange (IFSC) Limited
The Signature, Building No. 13B, GIFT SEZ,
GIFT City, Gandhinagar, Gujarat - 382355

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