

October 28, 2025

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Subject: Call Option Exercise Notice

Dear Sir/Madam,

Pursuant to Regulations 30 and 51 Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 15 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we hereby enclose the copy of the notice sent to the debenture holders regarding the Company's intent to exercise the Call Option of the following Non-Convertible Debenture bearing the ISIN (as mentioned below):

Sr. No.	ISIN	Description of securities
1.	INE530B07419	Secured Rated Listed Redeemable Non-Convertible Debentures-Series D27

The copy of the notice sent to the debenture holders can also be accessed on the website of the Company, i.e. www.iifl.com.

Kindly take the same on record and oblige.

Thanking you,

For IIFL Finance Limited

Samrat Sanyal
Company Secretary and Compliance Officer
Place: Mumbai

CC:
India International Exchange (IFSC) Limited
The Signature, Building No. 13B, GIFT SEZ,
GIFT City, Gandhinagar, Gujarat - 382355

Encl: a/a

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000. Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



Notice

To,

The Eligible Debenture Holder(s),

Catalyst Trusteeship Limited,

GDA House, First Floor, Plot No. 85,
Bhusari Colony (Right), Kothrud,
Pune- 411038.

(“Debenture Trustee”)

MUFG Intime India Private Limited,

(Formerly known as “Link Intime India Private Limited”)

C- 101, 247 Park, LBS Marg,
Vikhroli (West), Mumbai- 400083

(“Registrar and Transfer Agent”)

Subject: Exercise of Call Option in respect of Secured Rated Listed Redeemable Non-Convertible Debentures- Series D27 (“NCD (s)”) issued by the IIFL Finance Limited (“the Company”)

Dear Sir / Madam,

This Notice is pursuant to terms of the offer document(s) and call option to be exercised by the Company for ISIN (as mentioned below) on the call option date captured herein below. This Call Option Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (as amended from time to time).

The details of the call option are as under:

ISIN	Description of securities	Face Value per NCD	Scheduled Redemption Date	Call Option date	Record date	Tentative Redemption Amount* per NCD
INE530B07419	Secured Rated Listed Redeemable Non-Convertible Debentures- Series D27	Rs. 1,00,000	December 03, 2026	December 03, 2025	November 17, 2025	Rs. 1,00,000 per NCD + Accrued Interest, if any

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** Call Option price will be paid along with the necessary accrued interest together called as "Redemption Amount", if any, as on the date of exercise of the call option. Redemption amount shall be subject to applicable taxes, if any.*

In terms of the offer document for the aforesaid NCDs, the Company has an option to exercise the "Call Option" on or after the expiry of twelve months from the date of allotment. Please note that it is mandatory for the debenture holders to offer their Debentures pursuant to this Call Option.

As per the offer document, the Record date for the purpose of payment of redemption proceeds, along with final interest due on Debentures has been fixed as **November 17, 2025**. The date of redemption / repayment has been fixed as **December 03, 2025**.

The debenture holders holding such NCDs as on the Record date in the records of Depository(ies) shall be eligible for the Redemption Amount ("Eligible Debenture Holders").

The Redemption Amount, along with final interest due shall be paid on **Wednesday, December 03, 2025** to Eligible Debenture Holders by crediting such Redemption Amount to the Bank account appearing in the demat account of respective eligible debenture holders.

The Company shall extinguish all NCDs fully after the payment of Redemption Amount. No claim shall lie against the Company after the Redemption Amount is paid.

Yours Sincerely,

For IIFL Finance Limited

Samrat Sanyal
Company Secretary & Compliance Officer
October 28, 2025

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