

November 26, 2024

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| <b>The Manager,<br/>Listing Department,<br/>BSE Limited,<br/>Phiroze Jeejeebhoy Tower,<br/>Dalal Street,<br/>Mumbai 400 001.</b> | <b>The Manager,<br/>Listing Department,<br/>The National Stock Exchange of India Ltd.,<br/>Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block,<br/>Bandra - Kurla Complex, Bandra (E),<br/>Mumbai 400 051.</b> |
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**Sub: Intimation for issuance of Non-Convertible Debentures on Private Placement basis**

Dear Sir/ Madam,

We wish to inform you that pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) (as amended from time to time), the Finance Committee of Board of Directors of the Company, at their meeting held today i.e., November 26, 2024 approved the terms and conditions of issuance of debt instruments in the form of rated, listed, secured, redeemable non-convertible debentures (“NCDs”) on a private placement basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is given below:

| Items   | Particulars   |
|---|---|
| <b>Type of Securities</b>   | Secured, Listed, Rated, Redeemable Non-Convertible Debentures   |
| <b>Type of Issuance</b>   | Private Placement   |
| <b>Total Number of Non-Convertible Debentures</b>                       | Up to 50,000 NCDs (includes green shoe option to retain oversubscription up to 50,000 NCDs)   |
| <b>Base Size of Issue</b>   | INR 500 Crores only   |
| <b>Option to retain oversubscription i.e. Green Shoe Option</b>         | Option to retain oversubscription (i.e. Green Shoe Option) up to Rs. 500 crores only.<br><br>Total issue size including the Green Shoe Option is Rs. 1000 crore only.<br><br>The Issuer retains the right to reissue further NCDs under the above options in future within its overall borrowing program. |
| <b>Proposed to be Listed</b>  | Yes   |
| <b>Name of Stock Exchange(s)</b>  | National Stock Exchange of India Limited  |
| <b>Tenure of the Instrument- Date of Allotment and Date of Maturity</b> | As set out under the relevant Key Information Document  |
| <b>Coupon/Interest</b>  | As set out under the relevant Key Information Document  |

**IIFL Finance Limited**

**CIN No.: L67100MH1995PLC093797**

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

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| <b>Schedule of payment of Coupon/Interest and Principal</b>  | As set out under the relevant Key Information Document   |
| <b>Security</b>  | As set out under the relevant Key Information Document   |
| <b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.</b>   | As set out under the relevant Key Information Document   |
| <b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>  | <b>Default in payment:</b> In case of occurrence of any Event of Default (including delay in payment of interest/ coupon and/ or redemption of principal on the due dates), the Company shall pay additional interest at 2% (two percent) per annum over and above the Coupon Rate for the period from the date of occurrence of such Event of Default until such Event of Default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders). |
| <b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b> | Not Applicable   |
| <b>Details of redemption of debentures</b>   | INR 1,00,000 (Indian Rupees One Lakh) per Debenture on Maturity.   |

This intimation is also uploaded on the website of the Company at [www.iifl.com](http://www.iifl.com).

Request you to kindly take the above information on your record.

Thanking you,

Yours faithfully,

For **IIFL Finance Limited**

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**Samrat Sanyal**  
**Company Secretary & Compliance Officer**  
[csteam@iifl.com](mailto:csteam@iifl.com)

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