

June 24, 2025

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
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Sub: Allotment of Non-Convertible Debentures

Dear Sir/ Madam,

Pursuant to Regulations 30 & 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Finance Committee of the Board of Directors of the Company vide Resolution dated June 24, 2025, approved allotment of (i) 25,000 (Twenty-Five Thousand) Unsecured Subordinated Listed Rated Redeemable Non-Convertible Debentures of the face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each and aggregating to INR 2,50,00,00,000/- (Indian Rupees Two Hundred Crore Only) ("**Option A Debentures**" / "**Unsecured Subordinated Listed Rated Redeemable Non-Convertible Debentures - Series D33 Option A**"); and (ii) 25,000 (Twenty-Five Thousand) Unsecured Subordinated Listed Rated Redeemable Non-Convertible Debentures of the face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each and aggregating to INR 2,50,00,00,000/- (Indian Rupees Two Hundred Crore Only) ("**Option B Debentures**" / "**Unsecured Subordinated Listed Rated Redeemable Non-Convertible Debentures - Series D33 Option B**") shall hereinafter be collectively referred to as "**Debentures**") under Series D33, in dematerialised form and on private placement basis..

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is given below:

Items	Particulars	
	Option A Debentures	Option B Debentures
Type of Securities	Unsecured Subordinated Listed Rated Redeemable Non-Convertible Debentures - Series D33 Option A	Unsecured Subordinated Listed Rated Redeemable Non-Convertible Debentures - Series D33 Option B
Type of Issuance	Private Placement	
Total Number of Non-Convertible Debentures	25,000	25,000
Size of Issue	INR 2,50,00,00,000	INR 2,50,00,00,000
Proposed to be Listed	Yes	
Name of Stock Exchange(s)	National Stock Exchange of India Limited	
Tenure of the Instrument- Date of Allotment and Date of Maturity	10 years or 3,648 days from the Deemed Date of Allotment Date of Allotment: June 24, 2025 Date of Maturity: June 20, 2035	7 years or 2,557 days from the Deemed Date of Allotment Date of Allotment: June 24, 2025 Date of Maturity: June 24, 2032
Coupon/Interest	9.30% p.a.	9.25% p.a.

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

Items	Particulars	
	Option A Debentures	Option B Debentures
Schedule of payment of Coupon/Interest and Principal	Interest: Annually on June 20 of every year commencing from June 20, 2026 Principal: June 20, 2035	Interest: Monthly on 1 st of every month commencing from August 1, 2025 Principal: June 24, 2032
Charge/Security, if any, created over the assets	Not Applicable	
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof	Not Applicable	
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	In case of occurrence of any Event of Default (including delay in payment of interest/ coupon and/ or redemption of principal on the due dates), the Company shall pay additional interest@ 2% p.a. over and above the Coupon Rate for the period from the date of occurrence of such Event of Default until such Event of Default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders).	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon, if any	Not Applicable	
Details of redemption of debentures	INR 1,00,000 (Indian Rupees One Lakh) per Debenture on Maturity i.e. June 20, 2035 and accrued interest, if any.	INR 1,00,000 (Indian Rupees One Lakh) per Debenture on Maturity i.e. June 24, 2032 and accrued interest, if any.

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For IIFL Finance Limited

Samrat Sanyal
Company Secretary & Compliance Officer

CC:

India International Exchange (IFSC) Limited
The Signature, Building No. 13B, GIFT SEZ,
GIFT City, Gandhinagar, Gujarat - 382355

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