

February 24, 2026

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
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Sub: Intimation for issuance of Non-Convertible Debentures on Private Placement basis

Dear Sir/ Madam,

This is with reference to our earlier intimation dated February 19, 2026, pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) (as amended from time to time), the Finance Committee of Board of Directors of the Company, at their meeting held today i.e., February 24, 2026 approved the terms and conditions of issuance of debt instruments in the form of senior, secured, listed, rated, redeemable Non-Convertible Debentures (“**NCDs**”) on a private placement basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given below:

Items	Particulars
Type of Securities	Senior, Secured, Listed, Rated, Redeemable Non-Convertible Debentures - Series D36
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures (“NCDs”)	Up to 1,00,000 NCDs (base issue size up to 50,000 NCDs and a green shoe option to retain oversubscription up to 50,000 NCDs)
Size of Issue	Up to INR 1,000 Crore (1,00,000 NCDs of face value of INR 1,00,000 each) with a base issue size up to INR 500 Crore and a green shoe option to retain oversubscription up to INR 500 Crore
Proposed to be Listed	Yes
Name of Stock Exchange(s)	National Stock Exchange of India Limited
Tenure of the Instrument	As per relevant Key Information Document
Date of Allotment and Date of Maturity	As per relevant Key Information Document
Coupon/Interest	As per relevant Key Information Document
Schedule of payment of Coupon/Interest and Principal	As per relevant Key Information Document
Security	As per relevant Key Information Document
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof	Not Applicable

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 . Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

Items	Particulars
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	In case of delay in payment of interest/ coupon and/ or redemption of principal on the due dates, the Company shall pay additional interest@ 2% p.a. over and above the Coupon Rate for the period from the date of occurrence of such Event of Default until such Event of Default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders).
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	As per relevant Key Information Document

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record.

Thanking you,

Yours faithfully,

For **IIFL Finance Limited**

Samrat Sanyal
Company Secretary & Compliance Officer
Email Id: csteam@iifl.com
Place: Mumbai

CC:
India International Exchange (IFSC) Limited
The Signature, Building No. 13B, GIFT SEZ,
GIFT City, Gandhinagar, Gujarat - 382355