

February 24, 2021

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated February 24, 2021 approved allotment of 1000 Non-Convertible Debentures namely Secured Redeemable Non Convertible Debentures Series D12 of Face Value of INR 10 Lakhs each, for cash at par, aggregating to INR 100 Crores, on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

Particulars	7.70% Secured, Redeemable, Rated, Listed, Non- Convertible Debentures Series D12
Type of Securities	Secured, Redeemable, Non-Convertible, Rated, Listed, Taxable Bonds in the nature of Debentures ("Bonds")
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	1000
Size of Issue	INR 100 Crores
Proposed to be Listed	Yes
Date of Allotment	February 24, 2021
Tenor	13 Months
Name of Stock Exchange(s)	Wholesale Debt Market ("WDM") Segment of the National Stock Exchange of India Limited ("NSE").
Coupon/Interest	7.70 % p.a.
Schedule of payment of Coupon/Interest and Principal	First Coupon: February 24, 2022 Second and final Coupon: March 24, 2022
	Principal: March 24, 2022
Security	Type of security and charge: First pari passu charge by way of hypothecation over the Receivables of the Company.

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22)

	Date of creation of charge: Charge over the Receivables has been created vide Debenture Trust Deed to be executed between the Company and the Debenture Trustee, on or around the date of this Disclosure Document. Minimum security cover: To the extent of 1x (100%) at all times during the tenor of the Debentures, secured by way of first pari passu charge over the Receivables. Replacement of security: If the Security Cover falls below 1x (100%) on any account, including upon enforcement of the Receivables to meet shortfall in payment of the coupon on the Debentures, the Company shall within 30 (thirty) Business Days of such occurrence, hypothecate further assets or such additional security as may be acceptable to the Debenture Trustee to maintain the Security Cover. Revaluation of security: The Debenture Trustee can do a valuation of the Receivables and re-value the Receivables, as and when it deems fit, if in its opinion the Security Cover is falling or is low. Interest to the debenture holder over and above the coupon rate: Non maintenance of security cover will attract a penal interest of 2% p.a. over the coupon rate for the period of non-compliance.
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

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IIFL FINANCE

Details of redemption of debentures

INR 10 Lakhs per Debenture on maturity, i.e. March 24, 2022 aggregating to INR 100 Crores

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,
Yours faithfully,

For IIFL Finance Limited
(Formerly known as IIFL Holdings Limited)

Handwritten signature of Sneha Patwardhan
Sneha Patwardhan
Company Secretary

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