



December 21, 2023

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| The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636 | The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL |
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Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that that the Reserve Bank of India has released a notification dated December 19, 2023 bearing No. RBI/2023-24/90 DOR.STR.REC.58/21.04.048/2023-24 on “Investments in Alternative Investment Funds (AIFs)”.

The Company being a Regulated Entity (RE) wishes to provide the following details regarding the impact of the same on IIFL Finance (“The Company”) and its subsidiaries:

1. There is an Investment of Rs. 21.37 crs in IIFL Fintech fund where the Company has outstanding debt exposure of Rs. 3.28 crs in one of the downstream investments of the fund.
2. Further all other AIF Investments of the Company aggregating to Rs. 909.81 crs as on current date does not include any downstream investments to which it has a loan or investments exposure currently or in the preceding twelve months. Thus, such Investments in the fund shall have no impact with regard to requirement of additional provisioning or capital adequacy of the Company. These Investments are carried at fair value basis the NAV published periodically by the AIF.
3. The material subsidiary of the Company i.e. IIFL Home Finance Limited holds investments of Rs. 161.07 crs under “Priority Distribution Model” as specified in SEBI circular “SEBI/HO/AFD-1/PoD/P/CIR/2022/157 dated November 23, 2022” which if not liquidated shall require 100% deduction from its Capital. However, the subsidiary is adequately capitalized having a CRAR of 47.55% as on September 30, 2023 and the impact of this deduction shall reduce the CRAR to 46.39% if reinstated as of September 30, 2023 reflecting a marginal impact of 1.16%.

Kindly take the same on record and oblige.

Thanking You,

For IIFL Finance Limited

Rupal Jain
Company Secretary & Compliance Officer
Email Id: csteam@iifl.com
Place: Mumbai

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

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