

June 19, 2025

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.</b>
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**Sub: Intimation for issuance of Non-Convertible Debentures on Private Placement basis**

Dear Sir/ Madam,

This is with reference to our earlier intimation dated June 05, 2025 & June 10, 2025, pursuant to Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) (as amended from time to time), the Finance Committee of Board of Directors of the Company, at their meeting held today i.e., June 19, 2025 modified and approved the terms and conditions which were previously approved by Finance Committee at their meeting held on June 10, 2025.

The modified terms and conditions and the details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is given below:

Items	Particulars	
	Option A Debentures	Option B Debentures
<b>Type of Securities</b>	Unsecured Subordinated Listed Rated Redeemable Non-Convertible Debentures - Series D33 Option A	Unsecured Subordinated Listed Rated Redeemable Non-Convertible Debentures - Series D33 Option B
<b>Type of Issuance</b>	Private Placement	Private Placement
<b>Total Number of Non-Convertible Debentures</b>	Up to 30,000 NCDs	Up to 30,000 NCDs
<b>Size of Issue</b>	INR 300 Crore (30,000 NCDs of face value of INR 1,00,000 each) with a base issue size of INR 100 Crore and a green-shoe option to retain oversubscription up to INR 200 Crore	INR 300 Crore (30,000 NCDs of face value of INR 1,00,000 each) with a base issue size of INR 50 Crore and a green-shoe option to retain oversubscription up to INR 250 Crore
<b>Proposed to be Listed</b>	Yes	
<b>Name of Stock Exchange(s)</b>	National Stock Exchange of India Limited	
<b>Tenure of the Instrument- Date of Allotment and Date of Maturity</b>	10 years or 3648 days from the Deemed Date of Allotment  <b>Date of Allotment:</b> June 24, 2025  <b>Date of Maturity:</b> June 20, 2035	7 years or 2557 days from the Deemed Date of Allotment  <b>Date of Allotment:</b> June 24, 2025  <b>Date of Maturity:</b> June 24, 2032
<b>Coupon/Interest</b>	As determined on the Electronic Bidding Platform of National Stock Exchange of India Limited	
<b>Schedule of payment of Coupon/Interest and Principal</b>	<b>Interest:</b> Annually on June 20 of every year commencing from June 20, 2026  <b>Principal:</b> June 20, 2035	<b>Interest:</b> Monthly on 1 <sup>st</sup> of every month commencing from August 1, 2025  <b>Principal:</b> June 24, 2032

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 . Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: [csteam@iifl.com](mailto:csteam@iifl.com) Website: [www.iifl.com](http://www.iifl.com)

<b>Security</b>	Not Applicable	
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.</b>	Not Applicable	
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	In case of occurrence of any Event of Default (including delay in payment of interest/ coupon and/ or redemption of principal on the due dates), the Company shall pay additional interest@ 2% p.a. over and above the Coupon Rate for the period from the date of occurrence of such Event of Default until such Event of Default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders).	
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable	
<b>Details of redemption of debentures</b>	INR 1,00,000 (Indian Rupees One Lakh) per Debenture on Maturity i.e. June 20, 2035 and accrued interest, if any.	INR 1,00,000 (Indian Rupees One Lakh) per Debenture on Maturity i.e. June 24, 2032 and accrued interest, if any.

This intimation is also uploaded on the website of the Company at [www.iifl.com](http://www.iifl.com).

Request you to kindly take the above information on your record.

Thanking you,

Yours faithfully,

For IIFL Finance Limited

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**Samrat Sanyal**  
**Company Secretary & Compliance Officer**  
**Email Id: [csteam@iifl.com](mailto:csteam@iifl.com)**  
**Place: Mumbai**

**CC:**  
India International Exchange (IFSC) Limited  
The Signature, Building No. 13B, GIFT SEZ,  
GIFT City, Gandhinagar, Gujarat - 382355