

November 18, 2025

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra – Kurla Complex, Bandra (E), Mumbai 400 051.
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Subject: Call Option Exercise Notice

Dear Sir/Madam,

This is with the reference to earlier letter dated October 28, 2025, pursuant to Regulations 30 and 51 of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 15 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, (as amended from time to time), we hereby enclose the copy of the notice sent to the eligible debenture holders as on the record date (i.e. November 17, 2025) regarding the Company’s intent to exercise the Call Option of the following Non-Convertible Debenture bearing the ISIN :

Sr. No.	ISIN	Description of securities
1.	INE530B07419	Secured Rated Listed Redeemable Non-Convertible Debentures-Series D27.

The copy of the notice sent to the eligible debenture holders can also be accessed on the website of the Company, i.e. www.iifl.com.

Kindly take the same on record and oblige.

Thanking you,
For **IIFL Finance Limited**

Samrat Sanyal
Company Secretary & Compliance Officer
Place: Mumbai

CC:
India International Exchange (IFSC) Limited
The Signature, Building No. 13B, GIFT SEZ,
GIFT City, Gandhinagar, Gujarat - 382355

Encl: a/a



Notice

To,

Eligible Debenture holder(s),

Catalyst Trusteeship Limited,

GDA House, First Floor, Plot No. 85,

Bhusari Colony (Right), Kothrud,

Pune- 411038.

(“Debenture Trustee”)

MUFG Intime India Private Limited,

(Formerly known as “Link Intime India Private Limited”)

C 101, 247 Park, LBS Marg,

Vikhroli (West), Mumbai- 400083

(“Registrar and Transfer Agent”)

Subject: Exercise of Call Option in respect of Secured Rated Listed Redeemable Non-Convertible Debentures- Series D27 (“NCDs”) issued by the IIFL Finance Limited (“the Company”)

Dear Sir/Madam,

This Notice is in continuation to the Notice dated October 28, 2025 pursuant to the terms of the offer document and call option to be exercised by the Company for ISIN (as mentioned below) on the date captured herein below. This Call Option Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021(as amended from time to time).

The details of the call option are as under:

ISIN	Description of securities	Face Value per NCD	Scheduled Redemption Date	Call Option date	Record Date	Call Option* Price per NCD
INE530B07419	Secured Rated Listed Redeemable Non-Convertible Debentures- Series D27	Rs. 1,00,000	December 03, 2026	December 03, 2025	November 17, 2025	Rs. 1,00,000 per NCD + Accrued Interest, if any

Call Option price will be paid along with the necessary accrued interest together called as “Redemption amount”, if any, as on the date of exercise of the call option. Redemption amount shall be adjusted for applicable taxes, if any.*

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



Eligible debenture holders are requested to upload their documents (as applicable, please refer below table) on the link <https://iifl.taxosmart.com/Finance.jsp> on or before **November 24, 2025.

Type of Investor	Documents Required for F.Y. 2025–26 / C.Y. 2025
Resident Individual	Form 15G/15H, PAN Card
Non-Resident Individual / Non-Individual	Online Form 10F, Tax Residency Certificate (TRC), No PE Declaration (If all three documents are submitted, TDS shall be deducted at DTAA rate or IT Act, as applicable, subject to other conditions as satisfied in applicable Double Taxation Avoidance Agreement (DTAA) between India and the respective country.)
All Types of Investors (other than above)	Lower Deduction Certificate (if applicable), PAN Card
Mutual Funds and Insurance Companies	Certificate of Registration, PAN Card, Declaration
Category I & II Alternative Investment Funds (AIFs)	Certificate of Registration, PAN Card, Declaration

The Record date for the purpose of payment of redemption proceeds on Debentures was fixed as November 17, 2025 (“**Record Date**”) and the date of redemption / repayment has been fixed as December 03, 2025. It is hereby clarified that, the debenture holders holding such NCDs as on the Record Date in the records of Depository(ies) shall be eligible for the redemption amount.

The Company shall extinguish all NCDs fully after the payment of redemption amount. No claim shall lie against the Company after the redemption amounts are paid.

Yours Sincerely,

For IIFL Finance Limited

Samrat Sanyal
Digitally signed
by Samrat Sanyal
Date: 2025.11.18
15:48:48 +05'30'

Samrat Sanyal

Company Secretary and Compliance Officer

csteam@iifl.com

November 18, 2025

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