

December 16, 2025

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.</b>
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**Sub: Intimation of Allotment of Non-Convertible Debentures on Private Placement basis**

Dear Sir/ Madam,

Pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and in reference to our earlier intimation dated December 11, 2025 for issuance of Non-Convertible Debentures, we wish to inform that the Finance Committee of the Board of Directors of the Company vide Resolution dated December 16, 2025, approved an allotment of 6,500 (Six Thousand Five Hundred) Senior, Unsecured, Listed, Rated, Redeemable, Non-Convertible Debentures of the face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each and aggregating to INR 65,00,00,000/- (Indian Rupees Sixty Five Crores Only) under Series D34, in dematerialised form and on private placement basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given below:

Items	Particulars
<b>Type of Securities</b>	Senior, Unsecured, Listed, Rated, Redeemable Non- Convertible Debentures - Series D34
<b>Type of Issuance</b>	Private Placement
<b>Total Number of Non-Convertible Debentures</b>	6,500
<b>Size of Issue</b>	INR 65,00,00,000
<b>Proposed to be Listed</b>	Yes
<b>Name of Stock Exchange(s)</b>	National Stock Exchange of India Limited
<b>Tenure of the Instrument- Date of Allotment and Date of Maturity</b>	3 years or 1098 days from the Deemed Date of Allotment  <b>Date of Allotment:</b> December 16, 2025  <b>Date of Maturity:</b> December 18, 2028
<b>Coupon/Interest</b>	8.50% p.a.
<b>Schedule of payment of Coupon/Interest and Principal</b>	<b>Interest:</b> December 16, 2026 December 16, 2027 December 18, 2028  <b>Principal:</b> December 18, 2028
<b>Charge/Security, if any, created over the assets</b>	Not Applicable

**IIFL Finance Limited**

**CIN No.: L67100MH1995PLC093797**

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: [csteam@iifl.com](mailto:csteam@iifl.com) Website: [www.iifl.com](http://www.iifl.com)

Items	Particulars
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof</b>	Not Applicable
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	In case of delay in payment of interest/ coupon and/ or redemption of principal on the due dates, the Company shall pay additional interest@ 2% p.a. over and above the Coupon Rate for the period from the date of occurrence of such Event of Default until such Event of Default ceases to exists or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders).
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of debentures</b>	INR 1,00,000 (Indian Rupees One Lakh) per Debenture on Maturity i.e. December 18, 2028, and accrued interest, if any.

This intimation is also uploaded on the website of the Company at [www.iifl.com](http://www.iifl.com).

Request you to kindly take the above information on your record.

Thanking you,

Yours faithfully,

For IIFL Finance Limited

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**Samrat Sanyal**  
**Company Secretary & Compliance Officer**  
**ACS-13863**  
**Email Id: [csteam@iifl.com](mailto:csteam@iifl.com)**  
**Place: Mumbai**

**CC:**  
India International Exchange (IFSC) Limited  
The Signature, Building No. 13B, GIFT SEZ,  
GIFT City, Gandhinagar, Gujarat - 382355