

February 11, 2025

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.</b>
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**Sub: Intimation for issuance of Non-Convertible Debentures on Private Placement basis**

Dear Sir/ Madam,

This is with reference to our earlier intimation dated February 06, 2025, pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) (as amended from time to time), the Finance Committee of Board of Directors of the Company, at their meeting held today i.e., February 11, 2025 approved the terms and conditions of the issuance of the following debt instruments in the form of unsecured, redeemable, non-convertible subordinated debentures on a private placement basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is given below:

Items	Particulars
<b>Type of Securities</b>	Unsecured Redeemable Non-Convertible Subordinated Debentures - Series D30
<b>Type of Issuance</b>	Private Placement
<b>Total Number of Non-Convertible Debentures</b>	Up to 125 NCDs (includes green shoe option to retain oversubscription up to 25 NCDs)
<b>Size of Issue</b>	INR 125 Crore (125 NCDs of face value of INR 100,00,000 each) with a base issue size of INR 100 Crore and a green-shoe option to retain oversubscription up to INR 25 Crore.
<b>Proposed to be Listed</b>	Yes
<b>Name of Stock Exchange(s)</b>	National Stock Exchange of India Limited
<b>Tenure of the Instrument- Date of Allotment and Date of Maturity</b>	As set out under the relevant Key Information Document
<b>Coupon/Interest</b>	As set out under the relevant Key Information Document
<b>Schedule of payment of Coupon/Interest and Principal</b>	As set out under the relevant Key Information Document
<b>Security</b>	As set out under the relevant Key Information Document
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.</b>	As set out under the relevant Key Information Document

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

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Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

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<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	<b>Default Interest:</b> In case of occurrence of any Event of Default (including delay in payment of interest/ coupon and/ or redemption of principal on the due dates), the Company shall pay additional interest @ 2% p.a. over and above the Coupon Rate for the period from the date of occurrence of such Event of Default until such Event of Default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders)
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of debentures</b>	As set out under the relevant Key Information Document

This intimation is also uploaded on the website of the Company at [www.iifl.com](http://www.iifl.com).

Request you to kindly take the above information on your record.

Thanking you,  
Yours faithfully,  
For **IIFL Finance Limited**

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**Samrat Sanyal**  
**Company Secretary & Compliance Officer**  
[csteam@iifl.com](mailto:csteam@iifl.com)