

March 10, 2026

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.</b>
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**Sub: Intimation of Allotment of Non-Convertible Debentures on Private Placement basis**

Dear Sir/Madam,

Pursuant to Regulations 30 & 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“**Listing Regulations**”) and in reference to our earlier intimation dated February 24, 2026, we wish to inform that the Finance Committee of the Board of Directors of the Company vide Resolution dated March 10, 2026, approved allotment of 50,000 (Fifty Thousand) Senior, Secured, Listed, Rated, Redeemable Non-Convertible Debentures of the face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each and aggregating to INR 500,00,00,000/- (Indian Rupees Five Hundred Crores Only) under Series D36, in dematerialised form and on private placement basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given below:

Items	Particulars
<b>Type of Securities</b>	Senior, Secured, Listed, Rated, Redeemable Non-Convertible Debentures - Series D36
<b>Type of Issuance</b>	Private Placement
<b>Total Number of Non-Convertible Debentures</b>	50,000
<b>Size of Issue</b>	INR 500,00,00,000
<b>Proposed to be Listed</b>	Yes
<b>Name of Stock Exchange(s)</b>	National Stock Exchange of India Limited
<b>Tenure of the Instrument- Date of Allotment and Date of Maturity</b>	379 days from the Deemed Date of Allotment <b>Date of Allotment:</b> March 10, 2026 <b>Date of Maturity:</b> March 24, 2027
<b>Coupon/Interest</b>	8.60% p.a.
<b>Schedule of payment of Coupon/Interest and Principal</b>	<b>Interest:</b> At Maturity i.e. March 24, 2027 <b>Principal:</b> March 24, 2027
<b>Charge/Security, if any, created over the assets</b>	First ranking pari passu charge over all current, standard and performing book debts, loans and advances and current assets/ receivables of the Company arising out of the gold loans, MSME/business loans, real estate loans, capital market loans and loans against property granted by the Issuer to its customers, that are in existence as on the date hereof and that shall come into existence at any time and from time to time hereafter (except those receivables of the Company which have been exclusively charged in favour of any existing charge holders as of date of the Debenture Trust Deed

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: [csteam@iifl.com](mailto:csteam@iifl.com) Website: [www.iifl.com](http://www.iifl.com)

Items	Particulars
	and details of which are disclosed to the Debenture Trustee) such that the Required Security Cover is maintained at all times during the tenor of the Debentures.
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof</b>	Not Applicable
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	In case of delay in payment of interest/ coupon and/ or redemption of principal on the due dates, the Company shall pay additional interest@ 2% p.a. over and above the Coupon Rate for the period from the date of occurrence of such Event of Default until such Event of Default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders).
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of debentures</b>	INR 1,00,000 (Indian Rupees One Lakh) per Debenture on Maturity i.e. March 24, 2027, along with cumulative accrued interest.

This intimation is also uploaded on the website of the Company at [www.iifl.com](http://www.iifl.com).

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For IIFL Finance Limited

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**Samrat Sanyal**  
**Company Secretary & Compliance Officer**

**CC:**  
 India International Exchange (IFSC) Limited  
 The Signature, Building No. 13B, GIFT SEZ,  
 GIFT City, Gandhinagar, Gujarat - 382355