

April 05, 2021

|                                                                                                                                                            |                                                                                                                                                                                                                             |
|------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>The Manager,<br/>Listing Department,<br/>BSE Limited,<br/>PhirozeJeejeebhoy Tower,<br/>Dalal Street,<br/>Mumbai 400 001.<br/>BSE Scrip Code: 532636</b> | <b>The Manager,<br/>Listing Department,<br/>The National Stock Exchange of India Ltd.,<br/>Exchange Plaza, 5 Floor, Plot C/1, G Block,<br/>Bandra - Kurla Complex, Bandra (E),<br/>Mumbai 400 051.<br/>NSE Symbol: IIFL</b> |
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**Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We, Nirmal Bhanwarlal Jain and Venkataraman Rajamani, Promoters of IIFL Finance Limited (Formerly known as IIFL Holdings Limited) do hereby confirm below, for and on behalf of Promoters, Members of the Promoter Group along with Persons Acting in Concert that:

The Promoters / Promoter Group Members along with Persons Acting in Concert, of IIFL Finance Limited have not made any encumbrance in respect of their shareholding in IIFL Finance Limited, directly or indirectly during the financial year ended March 31, 2021.

Kindly take the above on your record and oblige.

Thanking you,  
Yours faithfully,

Digitally signed by  
NIRMAL  
BHANWARLAL  
JAIN  
Date: 2021.04.05  
15:45:54 +05'30'

**Nirmal Jain  
(Promoter)  
DIN: 00010535  
IIFL Finance Limited**

Digitally signed by  
VENKATARAMAN  
RAJAMANI  
Date: 2021.04.05  
15:56:43 +05'30'

**Venkataraman Rajamani  
(Promoter)  
DIN: 00011919  
IIFL Finance Limited**

Copy to:

1. The Audit Committee, IIFL Finance Limited (Formerly known as IIFL Holdings Limited)
2. The Company Secretary, IIFL Finance Limited (Formerly known as IIFL Holdings Limited)