

October 05, 2026

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
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Subject: Intimation of Allotment of Non-Convertible Debentures on Private Placement basis

Dear Sir/Madam,

Pursuant to Regulations 30 & 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("**Listing Regulations**"), we wish to inform that the Finance Committee of the Board of Directors of the Company vide Resolution dated October 05, 2026, approved allotment of 4,650 (Four Thousand Six Hundred and Fifty) Secured, Listed, Rated, Market Linked, Non-Convertible Debentures ("**NCDs**") of the face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each and aggregating to INR 46,50,00,000/- (Indian Rupees Forty Six Crore and Fifty Lakh Only) under Series MLD 1, in dematerialised form and on private placement basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given below:

Items	Particulars
Type of Securities	Secured, Listed, Rated, Market Linked, Non-Convertible Debentures - Series MLD 1
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	4,650
Size of Issue	INR 46,50,00,000
Proposed to be Listed	Yes
Name of Stock Exchange(s)	National Stock Exchange of India Limited
Tenor of the Instrument-Date of Allotment and Date of Maturity	1281 days from the deemed date of allotment Date of Allotment: October 05, 2026 Date of Maturity: April 08, 2030
Coupon/Interest	Linked with NIFTY 50 Index performance
Schedule of payment of Coupon/Interest and Principal	Interest: if any will be paid on maturity i.e. on April 08, 2030 Principal: April 08, 2030
Charge/Security, if any, created over the assets	First ranking pari passu charge by way of hypothecation over the receivables of the Company, both present and future, book debts, loans and advances and current assets of the Company, that are in existence as on the date hereof and that shall come into existence at any time and from time to time hereafter (except those assets of the Company which are charged in favour of existing charge holders as of date and details of which are disclosed to the Debenture Trustee) such that a security cover of at least 100% of the Outstanding Amounts in respect of the Debentures is maintained at all times during the tenor of the Debentures.
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof	Not Applicable

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000; Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

Items	Particulars
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	In case of default (including delay) in payment of interest/ coupon and/ or redemption of principal on the due dates, the Company shall pay additional interest @ 2% p.a. over the coupon rate for defaulting period.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 1,00,000/- (Indian Rupees One Lakh Only) per Debenture on Maturity i.e. April 08, 2030
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For IIFL Finance Limited

SAMRAT
Digitally signed
by SAMRAT
SANYAL
SANYAL
Date: 2026.10.05
17:04:36 +05'30'

Samrat Sanyal

Company Secretary & Compliance Officer

India International Exchange (IFSC) Limited

1st Floor, Unit No. 101, The Signature,
Building No. 13B, Road 1C, Zone 1,
GIFT SEZ, GIFT City, Gandhinagar, Gujarat,
India – 382050

NSE IFSC Limited

Unit-1201, 12th Floor, Brigade International Financial
Centre, Block-14, Road 1C, Zone-1, GIFT SEZ, GIFT City,
Gandhinagar, Gujarat,
India - 382355