

December 03, 2024

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
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Sub: Intimation for Re-issuance of Non-Convertible Debentures on Private Placement basis

Dear Sir/ Madam,

This is with reference to our earlier intimation dated October 10, 2024 w.r.t. Issuance of up to 150 Non-Convertible Debentures (“NCDs”) wherein we had allotted 75 NCDs on October 16, 2024.

We wish to inform you that pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) (as amended from time to time), the Finance Committee of Board of Directors of the Company, at their meeting held today i.e. December 03, 2024 approved the terms and conditions of re-issuance of balance up to 75 NCDs in the form of unsecured, rated, listed, subordinated, redeemable NCDs on a private placement basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is given below:

Items	Particulars
Type of Securities	Unsecured Subordinated Listed Rated Redeemable Non-Convertible Subordinated Debentures–Series D26-Reissue
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	Upto 75 NCDs
Size of Issue	INR 75 crores (Upto 75 NCDs of face value of INR 1,00,00,000 each) with a base issue size of INR 50 Crores and a green-shoe option to retain oversubscription up to INR 25 Crores
Proposed to be Listed	Yes
Name of Stock Exchange(s)	National Stock Exchange of India Limited
Tenure of the Instrument- Date of Allotment and Date of Maturity	3601 days from the Deemed Date of Allotment Date of allotment: December 06, 2024 Date of maturity: October 16, 2034
Coupon/Interest	9.50% p.a.
Schedule of payment of Coupon/Interest and Principal	As set out under the relevant Key Information Document
Security	Not Applicable

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

Special right/interest/privileges attached to the Non-Convertible Debentures and changes thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Default in payment: In case of occurrence of any Event of Default (including delay in payment of interest/ coupon and/ or redemption of principal on the due dates), the Company shall pay additional interest @ 2% p.a. over and above the Coupon Rate for the period from the date of occurrence of such Event of Default until such Event of Default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders).
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 1,00,00,000 (Indian Rupees One Crore) per Debenture on Maturity i.e. October 16, 2034 and accrued interest, if any.

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record.

Thanking you,

Yours faithfully,

For IIFL Finance Limited

Samrat Sanyal
Company Secretary & Compliance Officer
csteam@iifl.com