

July 02, 2026

To,

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL</b>	<b>The Manager, Listing Department, India International Exchange (IFSC) Limited 1st Floor, Unit No. 101, The Signature Building No. 13B, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382050 India INX Symbol: 500058</b>	<b>The Manager, Listing Department, NSE IFSC Limited Unit-1201, 12<sup>th</sup> Floor, Brigade International Financial Centre, Block- 14, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355</b>
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**Subject: Intimation under Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

In terms of Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “**Listing Regulations**”), and pursuant to the powers delegated by the Board of Directors of IIFL Finance Limited (the “**Company**”), the Finance Committee at its meeting held on July 02, 2026 approved the pricing, tenure and other terms of the fixed rate, senior, secured notes to be issued by the Company under Regulation S and/or Rule 144A of the U.S. Securities Act, 1933 as part of the USD 1,500,000,000 Global Medium Term Note Programme of the Company.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are set out in the Annexure.

Thanking you.

Yours faithfully,

For **IIFL Finance Limited**

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**Samrat Sanyal**  
**Company Secretary & Compliance Officer**  
**ACS – 13863**  
**Email ID: csteam@iifl.com**  
**Place: Mumbai**

**IIFL Finance Limited**

**CIN No.: L67100MH1995PLC093797**

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000; Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

**Annexure**

<b>Particulars</b>	<b>Terms</b>
Type of Instrument	Fixed rate, senior, secured notes (“Notes”)
Expected Issue Rating	B+ / B+ / Ba3 (S&P / Fitch / Moody’s)
Use of Proceeds	In accordance with the Company’s Social Financing Framework, for onward lending and for supporting growth of the Company’s business in accordance with the ECB Regulations ( <i>as defined in the Offering Circular</i> ).
Listing	Yes, India International Exchange (IFSC) Limited and NSE IFSC Limited
Size of the Issue	USD 300,000,000
Tenure of the instrument – date of allotment and date of maturity	<b>Tenure:</b> 4 years <b>Date of Allotment:</b> July 10, 2026 <b>Date of Maturity:</b> July 10, 2030
Coupon offered, schedule of payment of coupon interest and principal	7.60% per annum payable semi annually on January 10 and July 10 in each year, commencing on January 10, 2027 up to and including the Date of Maturity.  Redemption at par, to be paid on the Date of Maturity
Charge or security, if any, created over the assets	First ranking pari passu charge, over all right, title, interest, benefits, claims and demands, whatsoever of the Company in, to and in respect of, all present and future, receivables/assets, including Company’s accounts, operating cash flows, current assets, book debts, loans and advances and receivables, to the extent of complying with the Security Coverage Ratio ( <i>as defined in the Offering Circular</i> ) but excluding the Excluded Assets ( <i>as defined in the Offering Circular</i> )
Special right/interest/privileges attached to the instrument and changes thereof	N.A.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A.
Delay in payment of interest or principal amount for a period of more than three months from the due date or default in payment of interest or principal	N.A.
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A.

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