



October 29, 2015

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Tel No.: 22721233 Fax No.: 22723719/ 22723121/ 22722037/ BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 Fax No.: 26598237 / 26598238. NSE Symbol: IIFL
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Dear Sir,

Sub: Open offer for acquisition of 8,31,28,852 fully paid-up equity shares of face value Rs.2 each representing 26% of the Emerging Voting Capital of IIFL Holdings Limited ("Target Company"), at a price of Rs.195 per fully paid-up Equity Share Capital payable in cash by FIH Mauritius Investments Limited ("Acquirer"), HWIC Asia Fund (Class A Shares) ("PAC 1"), I Investments Limited ("PAC 2") and FIH Private Investments Limited ("PAC 3") in terms of SEBI (SAST) Regulations 2011.

With reference to the captioned subject, we have received a letter dated October 28, 2015 from ICICI Securities Limited ("Manager to Offer") enclosing the following:

1. Addendum and corrigendum dated October 26, 2015 published on October 27, 2015.
2. Pre-Offer Advertisement in relation to the offer dated October 27, 2015 published on October 28, 2015.

Copy of the aforesaid letter is enclosed herewith. Kindly take the above on record.

Thanking You,

Yours faithfully,

For IIFL Holdings Limited

Gajendra Thakur

Company Secretary

Email id: gajendra.thakur@indiainfoline.com

Tel. No.: 022-4249009

Encl. As above.



IIFL Holdings Limited (Formerly "India Infoline Limited")

Corporate Identity Number: **L74999MH1995PLC093797**

Corporate Office: IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 • Tel: (91-22) 4249 9000 • Fax: (91-22) 4060 9049

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604

• Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: mail@indiainfoline.com • Website: www.indiainfoline.com