

May 26, 2020

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 542772	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFLWAM
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Dear Sir/Madam,

RE: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

The Equity Shares of the Company were listed and admitted to dealing on NSE & BSE, with effect from September 19, 2019.

Pursuant to the Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We, being Promoters of IIFL Wealth Management Limited, along with Persons Action in Concert (PAC) hereby declare that, we have not made any encumbrance or pledged any shares of IIFL Wealth Management Limited, directly or indirectly, subsequent to listing of shares of the Company on Stock Exchanges, during FY 19-20.

Further, as of March 31, 2020 the number of encumbered or pledged shares by us of IIFL Wealth Management Limited are Nil.

Kindly take the same on record and oblige.

Thanking you,

Yours Faithfully,

For and on behalf of **Promoter and Promoter Group of IIFL Wealth Management Limited**

Sd	sd	sd	sd
Nirmal Jain	R. Venkataraman	Karan Bhagat	Yatin Shah

Place: Mumbai

Copy to:

**Company Secretary
IIFL Wealth Management Limited**