May 26, 2020

The Manager, **Listing Department,** **BSE Limited,** **Phiroze Jeejeebhoy Tower,** **Dalal Street,** **Mumbai 400 001.** **BSE Scrip Code: 532636**	**The Manager,** **Listing Department,** **The National Stock Exchange of India Ltd.,** **Exchange Plaza, 5 Floor, Plot C/1, G Block,** **Bandra - Kurla Complex, Bandra (E),** **Mumbai 400 051.** **NSE Symbol: IIFL**

Dear Sir/Madam

Sub: <u>Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

With reference to the captioned subject, we enclose herewith the disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in our capacity as promoters of IIFL Wealth Management Limited for the financial year ended on 31st March, 2020.

Kindly take the above on record and oblige.

Thanking you,

Yours Faithfully,

For and on behalf of **Promoter and Promoter Group of IIFL Wealth Management Limited**

Sd	sd	sd	sd
Nirmal Jain	**R. Venkataraman**	**Karan Bhagat**	**Yatin Shah**

Copy to:

Company Secretary
IIFL Wealth Management Limited

Disclosures under Regulation ~~30(1) and~~ 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sr. No	Particulars	Detail
1	Name of the Target Company (TC)	IIFL Wealth Management Limited
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	(i) BSE Limited and (ii) National Stock Exchange of India Ltd
3	Particulars of the shareholder(s) : ~~(a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ Or (b) Name(s) of promoter(s), member of the promoter group and PAC with him	PAC: 1. Nirmal Bhanwarlal Jain 2. Venkataraman Rajamani 3. Madhu N Jain 4. Aditi Athavankar 5. Ardent Impex Pvt Ltd 6. Orpheus Trading Pvt Ltd 7. Aditi Athavankar (in her capacity as trustee of Kalki Family Private Trust) 8. Mansukhlal Jain & Harshita Nirmal Jain (in their capacity as trustee of Nirmal Madhu Family Private Trust) 9. Karan Bhagat 10. Yatin Shah

			11. IIFL Investment Adviser And Trustee Services Limited (Trustee to Kyra Family Private Trust) 12. IIFL Investment Adviser And Trustee Services Limited (Trustee to Kush Family Private Trust) 13. Ami Yatin Shah 14. Shilpa Bhagat		
4.	Particulars of the shareholding of person(s) mentioned at (3) above		Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
1		As of March 31, 2020 holding of Shares			
	I	Nirmal Bhanwarlal Jain	62,28,856	7.14	7.14
	II	Venkataraman Rajamani	13,49,204	1.55	1.55
	III	Madhu N Jain	13,74,999	1.58	1.58
	IV	Aditi Athavankar	28,571	0.03	0.03
	V	Ardent Impex Pvt Ltd	4,85,714	0.56	0.56
	VI	Orpheus Trading Pvt Ltd	2,35,714	0.27	0.27
	VII	Aditi Athavankar (in her capacity as trustee of Kalki Family Private Trust)	12,85,714	1.47	1.47
	VIII	Mansukhlal Jain & Harshita Nirmal Jain (in their capacity as trustee of Nirmal Madhu Family Private Trust)	14,28,571	1.64	1.64
	IX	Karan Bhagat	1,36,300	0.16	0.16
	X	Yatin Shah	33,10,526	3.80	3.80

	XI	IIFL Investment Adviser and Trustee Services Limited (Trustee to Kyra Family Private Trust)	15,00,000	1.72	1.72
	XII	IIFL Investment Adviser and Trustee Services Limited (Trustee to Kush Family Private Trust)	15,00,000	1.72	1.72
	XIII	Ami Yatin Shah	571	0.0	0.0
	XIV	Shilpa Bhagat	11,25,821	1.29	1.29
2		Voting Rights (otherwise than by shares)	-		
3		Warrants	-		
4		Convertible Securities	-		
5		Any other instrument that would entitle the holder to receive shares in the TC	-		
	Total		199,90,561	22.93	22.93

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you,

Yours Faithfully,

For and on behalf of **Promoter and Promoter Group of IIFL Wealth Management Limited**

sd	sd	sd	sd
Nirmal Jain	**R. Venkataraman**	**Karan Bhagat**	**Yatin Shah**

Place: Mumbai