

October 22, 2026

The Manager,  
Listing Department,  
**BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.  
**BSE Scrip Code: 542772**

The Manager,  
Listing Department,  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai 400 051.  
**NSE Symbol: 360ONE**

Dear Sir / Madam,

**Subject: Allotment of Equity Shares upon conversion of warrants by UBS AG**

This is further to our intimation dated July 21, 2025, in relation to allotment of 2,05,02,939 warrants to UBS AG ("**Allottee**") on preferential basis.

We wish to inform that pursuant to conversion of all the warrants held by the Allottee and upon receipt of Rs. 1583,85,20,377.50/- i.e. the balance 75% of the warrant exercise price from the allottee, the Stakeholders Relationship Committee of the Board of Directors of the Company vide resolution passed by circulation on October 22, 2026, has allotted 2,05,02,939 equity shares of face value of Re. 1/- each to UBS AG at an issue price of Rs. 1,030/- per equity share. The equity shares allotted on conversion shall rank pari passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company has increased from Rs. 40,79,14,200/- comprising of 40,79,14,200 equity shares of Re. 1/- each, to Rs. 42,84,17,139/- comprising of 42,84,17,139 equity shares of Re. 1/- each.

Further, we have enclosed the details pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with point A(2) of annexure 18 of SEBI Master Circular dated January 30, 2026, with respect to issue of equity shares, as '**Annexure 1**' and a Press Release in this regard as '**Annexure 2**'.

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,

**For 360 ONE WAM LIMITED**

ROHIT S. BHASE  
Digitally signed  
by ROHIT S.  
BHASE  
Date: 2026.10.22  
11:35:06 +05'30'

**Rohit Bhase**  
**Company Secretary**  
**(ACS: 21409)**  
**Encl.: As above**

**360 ONE WAM LIMITED**

**Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026**

| S.N.                                                 | Particulars                                                                                                                                               | Details                                                                                                                                                                                                                                                     |
|------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| a.                                                   | Type of securities proposed to be issued (viz. equity shares, convertibles etc.)                                                                          | Equity shares (pursuant to conversion of warrants).                                                                                                                                                                                                         |
| b.                                                   | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)    | Preferential allotment.                                                                                                                                                                                                                                     |
| c.                                                   | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)                              | Allotment of 2,05,02,939 equity shares of face value of Re. 1/- each at an issue price of Rs. 1,030/- per equity share, pursuant to conversion of warrants into equivalent number of equity shares, for an aggregate consideration of Rs. 2111,80,27,170/-. |
| d. Additional details in case of preferential issue: |                                                                                                                                                           |                                                                                                                                                                                                                                                             |
| i.                                                   | Names of the investor                                                                                                                                     | UBS AG.                                                                                                                                                                                                                                                     |
| ii.                                                  | Post allotment of securities<br>- outcome of the subscription<br><br>- Issue price / allotted price (in case of convertibles)<br><br>- Number of investor | Post allotment of equity shares as aforesaid, UBS AG holds 2,05,02,939 equity shares (~4.8%) of the Company's paid-up equity share capital.<br><br>Rs. 1,030/- per equity share.<br><br>1 investor i.e. UBS AG.                                             |
| iii.                                                 | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.                                             | UBS AG has exercised its right to convert all the warrants held by it and is allotted 2,05,02,939 equity shares as aforesaid.                                                                                                                               |
| e.                                                   | Any cancellation or termination of proposal for issuance of securities including reasons thereof.                                                         | Not Applicable                                                                                                                                                                                                                                              |

**PRESS RELEASE****UBS acquires 4.8% stake in 360 ONE WAM through warrant exercise****Warrant exercise marks the latest milestone in the leading institutions' strategic collaboration**

**Mumbai, India, October 22, 2026:** 360 ONE WAM Ltd ("360 ONE"), one of India's largest independent wealth and asset management firms, announced today that UBS AG, one of the world's leading wealth managers and universal banking firms headquartered in Switzerland, has exercised all the warrants allotted to it by 360 ONE. Pursuant to this, 360 ONE has allotted 20,502,939 equity shares to UBS AG, representing approximately a 4.8% equity stake in 360 ONE WAM Ltd.

UBS AG had subscribed to 20,502,939 warrants on a preferential basis pursuant to an agreement entered into with 360 ONE. The warrants were allotted on July 21, 2025, with 25% of the exercise price paid at the time of allotment. UBS AG has now exercised all such warrants and paid the remaining 75% of the exercise price.

**About 360 ONE**

360 ONE WAM is among India's leading wealth and asset management firms, managing assets of more than ₹9 lakh crore (USD 94.1 billion) and serving more than 9,000 families and corporates. 360 ONE Wealth specialises in empowering ultra-high-net-worth and high-net-worth families to manage, grow and optimise their wealth, including legacy-planning solutions. 360 ONE Asset offers investment solutions to clients worldwide looking to invest in Indian markets across asset classes that span public equities, private equity, private credit, real assets and renewables. Headquartered in Mumbai, 360 ONE has a presence in 32 major domestic and global locations.

**Website:** [www.360.one](http://www.360.one)

**About UBS**

UBS is a leading and truly global wealth manager and the leading universal bank in Switzerland. It also provides diversified asset management solutions and focused investment banking capabilities. UBS manages 7.3 trillion dollars of invested assets as per the second quarter 2026. UBS helps clients achieve their financial goals through personalized advice, solutions, and products. Headquartered in Zurich, Switzerland, the firm is operating in more than 50 markets around the globe. UBS Group shares on the Six Swiss Exchange and the New York Stock Exchange (NYSE).

**For further information, please contact:**

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**360 ONE WAM LIMITED**