

February 6, 2025

The Manager,  
Listing Department,  
**BSE Limited**,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.  
**BSE Scrip Code: 542772**

The Manager,  
Listing Department,  
**National Stock Exchange of India Ltd.**,  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai 400 051.  
**NSE Symbol: 360ONE**

Dear Sir / Madam,

**Subject: Allotment of equity shares of the Company on a preferential basis under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of Companies Act, 2013 and the rules made thereunder**

In continuation of our earlier intimations dated June 12, 2024, January 10, 2025, January 23, 2025 and January 27, 2025, we wish to inform you that the Stakeholders Relationship Committee of the Board of Directors of the Company vide resolution passed by circulation on Thursday, February 6, 2025, has approved allotment of 3,590,000 fully paid-up equity shares of the Company of face value Re. 1/- (Rupee one only) ("**Equity Shares**") on a preferential basis ("**Preferential Issue**") at a price of Rs. 779.93/- (Rupees seven hundred seventy-nine and paise ninety-three only) per equity share, for consideration other than cash to Times Internet Limited ("**TIL**") (for part discharge of the total consideration for acquisition of the entire fully paid up equity share capital of Moneygoals Solutions Limited ("**MGSL**") from TIL) in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pursuant to the allotment of the Equity Shares, the paid up share capital of the Company stands increased from Rs. 38,90,57,757/- consisting of 38,90,57,757 equity shares of Re. 1/- each to Rs. 39,26,47,757/- consisting of 39,26,47,757 equity shares of Re. 1/- each.

Consequent to the: (a) allotment of the Equity Shares; (b) payment of cash consideration made by the Company to TIL as agreed between parties in the Share Purchase and Share Subscription Agreement ("**SPSSA**") dated June 12, 2024, inter alia between the Company, TIL and MGSL; and (c) transfer of entire fully paid up equity share capital of MGSL from TIL to the Company, MGSL has become the wholly owned subsidiary of the Company and Banayantree Services Limited ("**BTSL**" a wholly owned subsidiary of MGSL) has become the step down wholly owned subsidiary of the Company with effect from Thursday, February 6, 2025.



We request you to kindly take this on record, and the same be treated as compliance under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in terms of SEBI Circular bearing reference no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Thank you.

Yours truly,

**For 360 ONE WAM LIMITED**

**Rohit Bhave**  
**Company Secretary**  
**ACS: 21409**

**360 ONE WAM LIMITED**

**Corporate & Registered Office:** 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

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