

December 30, 2025

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037 BSE Scrip Code: 542773	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: IIFLCAPS
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Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 of the SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

This is in furtherance to our intimation dated July 28, 2025, regarding the proposed transfer of the Portfolio Management Services (“**PMS**”) business of the Company to IIFL Capital Asset Management Limited, a wholly owned subsidiary of the Company.

In this regard, we wish to inform you that the Company has executed the BTA for transfer of its PMS business (“**Identified Business**”) to IIFL Capital Asset Management Limited, by way of a slump sale on a going concern basis (“**Transaction**”).

We further inform that the requisite approval from the Securities and Exchange Board of India (**SEBI**) for transfer of the Identified Business has been received.

The details as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, in relation to the aforesaid restructuring, are enclosed herewith as “**Annexure – A**”.

Kindly take the above information on record.

Yours faithfully,

**For IIFL Capital Services Limited
(Formerly IIFL Securities Limited)**

**Meghal Shah
Company Secretary**

Encl: As above

Annexure – A

Particular	Comment/Remark
Details and reasons for restructuring;	<p>Pursuant to the BTA, the Portfolio Management Services (“PMS”) business of the Company is being transferred to IIFL Capital Asset Management Limited, a wholly owned subsidiary of the Company, by way of a slump sale on a going concern basis.</p> <p>This restructuring is a part of a broader commercial strategy to align business verticals for operational efficiency, simplify regulatory structures, and leverage growth opportunities.</p>
Quantitative and/ or qualitative effect of restructuring;	The Transaction is expected to enhance operational efficiency and help focused growth of the PMS business under the wholly owned subsidiary.
Details of benefit, if any, to the promoter/promoter group/group companies from such proposed restructuring;	The Transaction is undertaken between the holding company and its wholly owned subsidiary.
Brief details of change in shareholding pattern (if any) of all entities.	Nil