

September 23, 2020

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
Telno.: 22721233
Fax No.: 22723719/ 22723121
BSE Scrip Code: 542773

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 th Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
Tel No.: 2659 8235
Fax No.: 26598237/ 26598238
NSE Symbol: IIFLSEC

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"): Acquisition

This is to inform you that the IIFL Securities Limited ("Company"), further to its present investments in the shares of Giskard Datatech Private Limited ("Trendlyne"), has agreed to acquire additional stake of Trendlyne i.e. 6.25% of the share capital on fully diluted basis from one of the existing investor in Trendlyne, pursuant to the terms of the Share Purchase Agreement. Post-acquisition, IIFL Securities Limited shall hold 20.55% of the share capital of Trendlyne on fully diluted basis. Pursuant to this Giskard Datatech Private Limited shall become an Associate of the Company.

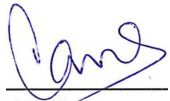
The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 09, 2015 are given in "Annexure A" to this letter.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For IIFL Securities Limited



Roshan Dave
Company Secretary



IIFL Securities Limited

Corporate Identity Number: **L99999MH1996PLC132983**

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604
Tel: (91-22) 6272 7000 • Fax: (91-22) 2580 6654 • E-mail: secretarial@iifl.com • Website: www.iiflsecurities.com

Annexure A
Acquisition (including agreement to acquire):

Sr. No.	Particulars	Details								
1	Name of the target entity, details in brief such as size, turnover etc.;	Giskard Datatech Private Limited('Trendlyne') Turnover in FY 2019-20 :Rs 1.44crs								
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No								
3	Industry to which the entity being acquired belongs;	A Fintech Company. Stock market analytics Company.								
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Deeper integration and benefits of synergies								
5	Brief details of any governmental or regulatory approvals required for the acquisition;	No governmental or regulatory approvals are required for the said investment.								
6	Indicative time period for completion of the acquisition;	upto October 31, 2020								
7	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash consideration								
8	Cost of acquisition or the price at which the shares are acquired;	It is mutually agreed price, price of shares has not been disclosed due to reasons of confidentiality.								
9	Percentage of shareholding / control acquired and / or number of shares acquired;	The Company has agreed to acquire additional stake of Giskard Datatech Private Limited ("Trendlyne") i.e. 6.25% of the share capital on fully diluted basis from one of the existing investor in Trendlyne. Post-acquisition, IIFL Securities Limited shall hold 20.55% of the share capital of Trendlyne on fully diluted basis.								
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<div>Giskard Datatech Private Limited ("Trendlyne") is engaged in the business ofdeveloping cloud-based analytics and modelling platform for stock market investors, analysts and advisors. Date of incorporation -13th June 2016</div> <table><tr><th>Particulars</th><th>2019-20</th><th>2018-19</th><th>2017-18</th></tr><tr><td>Income (incrores.)</td><td>1.44</td><td>0.73</td><td>0.04</td></tr></table> <div>Country in which the acquired entity has presence: India Any other significant information – None</div>	Particulars	2019-20	2018-19	2017-18	Income (incrores.)	1.44	0.73	0.04
Particulars	2019-20	2018-19	2017-18							
Income (incrores.)	1.44	0.73	0.04							


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