April 06, 2021

The Manager, **Listing Department,** **BSE Limited,** **Phiroze Jeejeebhoy Tower,** **Dalal Street,** **Mumbai 400 001.** **Tel no.: 22721233** **Fax No.: 22723719/ 22723121/ 22722037** **BSE Scrip Code: 542773**	**The Manager,** **Listing Department,** **The National Stock Exchange of India Ltd.,** **Exchange Plaza, 5 Floor, Plot C/1, G Block,** **Bandra - Kurla Complex, Bandra (E),** **Mumbai 400 051.** **Tel No.: 2659 8235** **Fax No.: 26598237/ 26598238** **NSE Symbol: IIFLSEC**

Dear Sir/Madam

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Nirmal Bhanwarlal Jain and Venkataraman Rajamani, Promoters of IIFL Securities Limited (Formerly known as India Infoline Limited) do hereby confirm below, for and on behalf of Promoters, Members of the Promoter Group along with Persons Acting in Concert that:

The Promoters / Promoter Group Members along with Persons Acting in Concert of IIFL Securities Limited have not made any encumbrance in respect of their shareholding in IIFL Securities Limited, directly or indirectly during the financial year ended March 31, 2021.

Kindly take the above on your record and oblige.

Thanking you,
Yours faithfully,

NIRMAL BHANWAR LAL JAIN Digitally signed by NIRMAL BHANWARLAL JAIN Date: 2021.04.06 10:26:53 +05'30'

Nirmal Jain
(Promoter)
IIFL Securities Limited

VENKATA RAMAN RAJAMANI Digitally signed by VENKATARAMAN RAJAMANI Date: 2021.04.06 10:05:57 +05'30'

Venkataraman Rajamani
(Promoter)
IIFL Securities Limited

Copy to:

1. The Company Secretary, IIFL Securities Limited
2. The Audit Committee, IIFL Securities Limited