

December 07, 2021

**The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051
Tel No.: 2659 8235 Fax No.: 26598237
NSE Symbol: IIFLSEC**

Dear Sir/ Madam

Sub: Clarification on corporate announcement dated December 06, 2021

This is with reference to your email dated December 06, 2021 seeking information/clarification on the captioned subject.

In this regard, please note that the Company has executed a binding term sheet on December 06, 2021 with M/s. Rajen Chandrakant Securities Private Limited ("RCSPL") and its existing shareholders for the acquisition of 100% stake in RCSPL, which is subject to requisite regulatory approvals.

Post receipt of regulatory approvals, the Company will enter into a definitive agreement with RCSPL and its existing shareholders in relation to the above. Accordingly, the Company shall make necessary disclosure in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 read with SEBI circular CIR/CFD/CMD/4/2015 dated September 09, 2015.

Kindly take the same on record.

Thanking you,

Yours faithfully

For IIFL Securities Limited



Meghal Shah
Company Secretary
Email: secretarial@iifl.com

IIFL Securities Limited

Corporate Identity Number: **L99999MH1996PLC132983**

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