

May 4, 2026

<p>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037 BSE Scrip Code: 542773</p>	<p>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: IIFLCAPS</p>
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Dear Sir/Madam,

Sub: - Outcome of the Board Meeting

This is to inform you that, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Board of Directors of the Company, at its meeting held today, i.e., Monday, May 4, 2026, has, inter alia, considered and approved the following:

1. The Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2026.
2. Re-appointment of M/s. A N S A & Associates LLP as Internal Auditors of the Company for the financial year 2026–27 to conduct the internal audit.
3. Material Related Party Transactions, subject to the approval of the shareholders at the ensuing Annual General Meeting.

In this regard, we enclose the following:

- i. Audited Standalone and Consolidated Financial Results of the Company, along with the Auditor's Report, for the quarter and financial year ended March 31, 2026.
- ii. Declaration from the Chief Financial Officer regarding the unmodified opinion in the Audit Report issued by the Statutory Auditors on the Standalone and Consolidated Financial Results for the financial year ended March 31, 2026.
- iii. Disclosure pursuant to Regulation 30 of the SEBI Listing Regulations, read with Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, enclosed herewith as **Annexure A**.

The aforesaid results have been uploaded on the websites of the stock exchanges at <https://www.nseindia.com> and <https://www.bseindia.com> and are also available on the Company's website at www.iiflcapital.com.

The meeting of the Board of Directors commenced at 5:45 p.m. and concluded at 7:00 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For IIFL Capital Services Limited
(Formerly IIFL Securities Limited)**

**Meghal Shah
Company Secretary**

Encl: As above

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of IIFL Capital Services Limited (Formerly known IIFL Securities Ltd)

Report on the Audit of Consolidated Financial Results

Opinion

We have audited the accompanying consolidated financial results of IIFL Capital Services Limited (Formerly known IIFL Securities Ltd) (hereinafter referred to as the 'Holding Company') and its subsidiary LLPs (Holding Company and its subsidiary LLPs together referred to as "the Group") for the quarter and year ended March 31, 2026, attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audited financial statements of the subsidiaries, the aforesaid consolidated financial results:

- (i) Include the annual financial results of the following subsidiaries:

S No	Name of Subsidiaries
1	IIFL Facilities Services Limited
2	IIFL Management Services Limited
3	Livlong Insurance Brokers Limited
4	Livlong Protection and Wellness Solutions Limited
5	IIFL Commodities Limited
6	IIFL Securities Services IFSC Limited
7	IIFL Wealth (UK) Limited (upto July 22, 2025)
8	IIFL Capital Inc
9	Shreyans Foundations LLP
10	Meenakshi Towers LLP
11	IIFL Capital Asset Management Limited (Formerly known as IIFL Securities Alternate Asset Management Limited)

- (ii) is presented in accordance with the requirements of Regulations 33 and 52 of the Listing Regulations in this regard; and
- (iii) give a true and fair view in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of the consolidated net profit and other comprehensive income and other financial information of the Group and associate for the quarter and year ended 31 March, 2026.



Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group and associate in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the consolidated financial statements in India under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter

We draw attention to Note 11 to the accompanying Consolidated financial results, describing the search conducted by Income-Tax authorities ('the department') at the premises of the Group.

Two subsidiary companies have received demand of Rs. 5,630.81 lakhs vide order dated 22.04.2026 for the block period April 01, 2018 to February 03, 2025. The respective companies are in the process of filing appeal against the said order.

In case of holding company, the assessment proceedings are currently in progress, and the Holding Company continues to extend full cooperation to the Income-tax authorities. The Holding Company has not received any orders / demand notices till date.

The Management, after considering all available records and facts, is of the view that there would not be any material adverse impact on the financial position of the group and hence no material adjustments are required to be made in the financial results of the group.

Our opinion is not modified in respect of this matter.

Board of Director's Responsibilities for the Consolidated Financial Results

These Consolidated financial results have been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the net loss and other comprehensive income and other financial information of the Group in accordance with the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 and 52 of the Listing Regulations. The respective Board of Directors and Management of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.



Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Group and associate has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under regulations 33 and 52 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Director's and Management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and associate to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Perform procedures in accordance with the circular issued by the SEBI under regulation 33(8) of the Listing Regulations to the extent applicable.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group and associate to express an opinion on the Consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated Financial Results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Other Matters

The Consolidated Financial Results include the audited Financial Results of 1 wholly owned subsidiary company in India and 1 wholly owned subsidiary company outside India whose Financial Statements reflect Group's share of total assets of Rs 8,593.95 Lakhs as at March 31, 2026, Group's share of total revenue of Rs 3,085.39 Lakhs and Rs 10,724.73 Lakhs for the quarter and year ended March 31, 2026 respectively, Group's share of total net profit / (loss) of Rs 615.66 Lakhs and Rs 756.85 Lakhs for the quarter and year ended March 31, 2026 respectively, Group's share of Total Comprehensive Income of Rs 618.03 Lakhs and Rs 759.01 Lakhs for the quarter and year ended March 31, 2026 and the Group's share of net cash outflow of Rs 125.69 Lakhs for the year ended March 31, 2026, as considered in the Consolidated Financial Results, Group's which have been audited by their independent auditors. The independent auditor's reports on financial statements of the entity have been furnished to us and our opinion on the consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the report of such auditors and the procedures performed by us as stated in the paragraph above.

The Consolidated Financial Statements include the unaudited financial statements of one subsidiary outside India, which cease to be subsidiary on July 22, 2025 and whose financial statements reflect Group's share of total assets of Rs Nil Lakhs as at March 31, 2026, Group's share of total revenue of Rs. Nil and Rs. Nil and Group's share of total net profit/(loss) after tax of Rs. Nil Lakhs and Rs. 7.44 Lakhs for the quarter and year ended March 31, 2026 respectively, Group's share of total comprehensive income of Rs Nil Lakhs and Rs 7.44 Lakhs for the quarter and year ended March 31, 2026 respectively and the Group's share of net cash outflow of Rs (174.65) Lakhs for the year ended March 31, 2026, as considered in the consolidated financial statement. These Unaudited Financial Statements have been furnished to us by the management of the said subsidiary and our opinion on the consolidated Financial Statements, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, associates and jointly controlled entities is based solely on such Unaudited Financial Statements. In our opinion and according to the information and explanations given to us by the management, these Financial Statements are not material to the Group.

Our opinion on the Consolidated Financial Statements is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors and the Financial Statements certified by the management.

The Financial Results include the results for the quarter ended 31st March, 2026 & 31st March, 2025 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the respective financial year.

Place: Mumbai
Date: May 04, 2026



For V. Sankar Aiyar & Co.,
Chartered Accountants
(FRN 109208W)

S Nagabushanam

(S Nagabushanam)
(M.No.107022)

UDIN: 26107022X|UXYC9862

IIFL Capital Services Limited
(formerly known as IIFL Securities Limited)

CIN: L99999MH1996PLC132983

Regd. Office :- IIFL House, Sun Infotech Park, Road No. 16, Plot No. B-23, MIDC, Thane Industrial Estate, Wagle Estate, Thane - 400604

Statement of audited consolidated financial results for the quarter and year ended March 31, 2026

(₹ in Lakhs)

Particulars	Quarter ended			Year ended	
	Mar 31, 2026	Dec 31, 2025	Mar 31, 2025	Mar 31, 2026	Mar 31, 2025
	See note 12	Unaudited	See note 12	Audited	Audited
1. Income					
a. Fees and commission income	52,374.94	46,866.50	43,499.86	1,96,715.63	1,96,217.70
b. Interest income	11,823.46	11,419.42	9,701.79	43,758.92	41,921.25
c. Rental income	231.24	342.54	512.19	1,528.47	2,363.04
Total Revenue from operations (a+b+c)	64,429.64	58,628.46	53,713.84	2,42,003.02	2,40,501.99
2. Other income (refer note 9)	1,049.00	13,421.80	3,634.28	18,307.07	16,241.14
3. Total Revenue (1+2)	65,478.64	72,050.26	57,348.12	2,60,310.09	2,56,743.13
4. Expenses					
a. Employee benefits expense	18,260.95	17,484.75	16,278.88	68,747.48	59,051.69
b. Finance cost	6,274.53	5,333.41	4,321.94	20,973.83	18,000.46
c. Depreciation and amortisation expense	1,682.21	1,697.05	1,579.77	6,507.36	5,488.12
d. Fees and commission expense	15,155.73	13,002.55	10,814.77	53,411.64	49,620.37
e. Administration and other expense	8,644.09	9,108.55	8,025.22	35,040.60	32,123.72
Total Expenses (a+b+c+d+e)	50,017.51	46,626.31	41,020.58	1,84,680.91	1,64,284.36
5. Profit before tax (3-4)	15,461.13	25,423.95	16,327.54	75,629.18	92,458.77
6. Tax Expenses					
a. Current tax	4,049.56	3,074.21	2,866.58	16,410.31	19,852.54
b. Deferred tax	(99.66)	822.99	658.41	113.10	1,318.42
c. Tax adjustment for prior years (refer note 11)	-	2,742.17	-	2,742.17	-
Total tax expenses (a+b+c)	3,949.90	6,639.37	3,524.99	19,265.58	21,170.96
7. Profit for the period (5-6)	11,511.23	18,784.58	12,802.55	56,363.60	71,287.81
Profit for the period attributable to:					
i) Owners of the company	11,473.53	18,686.89	12,795.36	56,134.76	71,233.82
ii) Non-controlling interest	37.70	97.69	7.19	228.84	53.99
8. Other Comprehensive Income					
Items that will not be reclassified to profit or loss					
i) Remeasurement of defined benefit plan	20.93	(72.07)	(94.52)	(217.19)	(279.31)
ii) Income tax on defined benefit plan	(6.38)	18.04	20.35	54.66	69.59
Other comprehensive income (i) + (ii)	14.55	(54.03)	(74.17)	(162.53)	(209.72)
9. Total Comprehensive Income for the Period (7+8)	11,525.78	18,730.55	12,728.38	56,201.07	71,078.09
Total Comprehensive income attributable to:					
i) Owners of the company	11,488.08	18,632.86	12,721.19	55,972.23	71,024.10
ii) Non-controlling interest	37.70	97.69	7.19	228.84	53.99
10. Share capital (Face value of ₹ 2 each)	6,228.69	6,217.36	6,199.12	6,228.69	6,199.12
11. Reserves excluding revaluation reserve				3,00,342.48	2,44,523.70
12. Earnings Per Share (Face value of ₹ 2 each)					
Basic (In ₹) *	3.69	6.03	4.14	18.08	23.06
Diluted (In ₹) *	3.49	5.68	3.93	17.07	21.89

*Quarter ended numbers are not annualised



On behalf of Board of Directors
For IIFL Capital Services Limited

R. Venkataraman

R. Venkataraman
Managing Director
(DIN: 00011919)

Dated : May 04, 2026

Place : Mumbai

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
Note 1: Consolidated Balance Sheet as at March 31, 2026

(₹ in Lakhs)

Particulars	As at March 31, 2026	As at March 31, 2025
	Audited	Audited
ASSETS		
1. Financial Assets		
(a) Cash and cash equivalents	42,476.45	61,219.62
(b) Bank balance other than (a) above	4,64,062.63	3,39,797.07
(c) Receivables		
(I) Trade receivables	6,234.15	4,543.23
(II) Other receivables	5,776.06	4,500.81
(d) Loans	1,44,533.31	93,085.21
(e) Investments	38,982.48	48,589.98
(f) Other financial assets	2,00,663.40	1,89,123.00
Sub-total	9,02,728.48	7,40,858.92
2. Non-Financial Assets		
(a) Current tax assets	6,997.04	4,381.93
(b) Deferred tax assets (net)	2,231.54	2,285.86
(c) Investment property	7,657.86	7,657.86
(d) Property, Plant and Equipment	12,743.98	21,925.93
(e) Capital work-in-progress	123.45	168.55
(f) Other intangible assets	906.95	627.07
(g) Assets held for sale	1,236.80	-
(h) Right of use asset	8,220.82	8,580.42
(i) Other non-financial assets	12,949.30	9,097.49
Sub-total	53,067.74	54,725.11
Total Assets	9,55,796.22	7,95,584.03
LIABILITIES AND EQUITY		
LIABILITIES		
1. Financial Liabilities		
(a) Payables		
(I) Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises	-	0.08
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	481.15	314.14
(II) Other payables		
(i) Total outstanding dues of micro enterprises and small enterprises	-	-
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	23,808.04	21,924.99
(b) Debt securities	61,480.46	-
(c) Borrowings (other than debt securities)	1,20,608.22	93,722.65
(d) Other financial liabilities	4,32,898.38	4,16,704.44
Sub-total	6,39,276.25	5,32,666.30
2. Non-Financial Liabilities		
(a) Current tax liabilities	2,269.56	614.78
(b) Provisions	951.57	1,006.72
(c) Other non-financial liabilities	6,191.64	10,296.57
Sub-total	9,412.77	11,918.07
3. Equity		
(a) Equity share capital	6,228.69	6,199.12
(b) Other equity	3,00,342.48	2,44,523.70
(c) Non controlling interest	536.03	276.84
Sub-total	3,07,107.20	2,50,999.66
Total Liabilities and Equity	9,55,796.22	7,95,584.03



IIFL Capital Services Limited (formerly known as IIFL Securities Limited)**Note 2: Consolidated Cash Flow Statement for the year ended March 31, 2026**

(₹ in Lakhs)

Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
	Audited	Audited
Cash flows from operating activities		
Net profit before taxation	75,629.18	92,458.77
Adjustments for:		
Depreciation, amortisation and impairment	6,507.36	5,488.12
Interest expenses	20,973.83	18,000.46
Foreign exchange fluctuation	74.48	37.18
Gain / loss on termination of finance lease	(19.65)	(6.92)
Employee share based payment	7,703.89	8,680.06
Provision for gratuity	1,026.11	191.53
Provision for leave encashment	36.61	286.97
Provision for expenses	23,808.04	21,924.99
Dividend income	(353.29)	(29.26)
Interest income	(2,101.64)	(959.93)
Net (gain)/loss on financial instrument	(6,263.26)	(10,496.10)
Net (gain) on sale of fixed assets	(9,066.52)	(4,448.95)
Operating profit before working capital changes	1,17,955.14	1,31,126.92
(Increase)/decrease in other bank balances	(1,23,982.84)	67,763.98
(Increase)/decrease in loans	(51,448.10)	(1,442.44)
(Increase)/decrease in trade and other receivables	(2,966.17)	(2,700.92)
(Increase)/decrease in other financial assets	(11,540.40)	(15,777.26)
(Increase)/decrease in other non-financial assets	(3,851.81)	(896.95)
Increase/(decrease) in trade and other payable	(21,758.05)	(23,636.60)
Increase/(decrease) in other financial liabilities	14,947.89	(51,708.52)
Increase/(decrease) in provisions	(91.76)	(67.24)
Increase/(decrease) in non-financial liabilities	(4,104.93)	4,752.57
Cash (used in) / generated from operations	(86,841.03)	1,07,413.54
Current tax expense	(20,116.93)	(20,324.42)
Net cash (used in) / generated from operating activities (A)	(1,06,957.96)	87,089.12
Cash flows from investing activities		
Purchase of fixed assets	(2,834.64)	(4,818.67)
Sale of fixed assets	16,233.73	9,947.08
(Investment)/redemption of fixed deposit	(282.72)	(1,635.53)
Interest income	2,101.64	959.93
Dividend income	353.29	29.26
Sale / (Purchase) of current investment (net)	(3,044.77)	(20,293.49)
Purchase of investment	(1,586.35)	(2,025.00)
Sale of investment	20,501.50	139.95
Net cash generated from / (used in) investing activities (B)	31,441.68	(17,696.47)
Cash flows from financing activities		
Proceed from issuance of equity shares	1,438.72	1,634.82
Dividend paid	(9,341.02)	(9,294.98)
Increase/(decrease) in short term debt securities	61,480.46	(42,929.85)
Repayment of long term borrowings	(4,864.76)	(5,393.63)
Increase in long term borrowings	25,000.00	10,000.00
Increase/(decrease) in short term borrowings	6,750.34	16,661.19
Repayment of lease liabilities	(3,870.63)	(2,620.38)
Interest expenses	(19,850.36)	(17,087.40)
Change in Minority Interest	30.36	29.31
Net cash generated from / (used in) financing activities (C)	56,773.11	(49,000.92)
Net (decrease) / increase in cash and cash equivalents (A+B+C)	(18,743.17)	20,391.73
Cash and cash equivalents at the beginning of the period	61,219.62	40,827.89
Cash and cash equivalents at the end of the period	42,476.45	61,219.62



IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

Note 3: Statement of audited consolidated segmental results for the quarter and year ended March 31, 2026

(₹ in Lakhs)

Particulars	Quarter ended			Year ended	
	Mar 31, 2026	Dec 31, 2025	Mar 31, 2025	Mar 31, 2026	Mar 31, 2025
	See note 12	Unaudited	See note 12	Audited	Audited
Segment Revenue					
1. Capital market activity	56,550.51	55,174.57	49,025.13	2,20,571.96	2,22,901.25
2. Insurance broking and ancillary	8,554.22	7,378.04	7,085.80	28,470.43	25,583.53
3. Facilities and ancillary (Refer note 9)	1,020.94	10,108.48	1,793.54	13,546.78	10,646.55
Total	66,125.67	72,661.09	57,904.47	2,62,589.17	2,59,131.33
Less : Inter segment revenue	(647.03)	(610.83)	(556.35)	(2,279.08)	(2,388.20)
Net Income	65,478.64	72,050.26	57,348.12	2,60,310.09	2,56,743.13
Segment Result (Profit before tax)					
1. Capital market activity	14,067.79	15,673.70	14,518.40	63,190.58	85,635.60
2. Insurance broking and ancillary	1,025.92	357.21	1,617.34	2,173.63	3,050.00
3. Facilities and ancillary (Refer note 9)	367.42	9,393.04	191.80	10,264.97	3,773.17
Total	15,461.13	25,423.95	16,327.54	75,629.18	92,458.77
Unallocated	-	-	-	-	-
Total Segment Results	15,461.13	25,423.95	16,327.54	75,629.18	92,458.77
Segment Assets					
1. Capital market activity	9,00,531.11	10,16,301.30	7,38,001.51	9,00,531.11	7,38,001.51
2. Insurance broking and ancillary	14,242.87	13,177.58	12,710.16	14,242.87	12,710.16
3. Facilities and ancillary	31,793.67	31,736.70	38,204.57	31,793.67	38,204.57
Total	9,46,567.65	10,61,215.58	7,88,916.24	9,46,567.65	7,88,916.24
Unallocated	9,228.57	8,606.24	6,667.79	9,228.57	6,667.79
Total Segment Assets	9,55,796.22	10,69,821.82	7,95,584.03	9,55,796.22	7,95,584.03
Segment Liabilities					
1. Capital market activity	6,28,895.06	7,47,543.81	5,22,147.12	6,28,895.06	5,22,147.12
2. Insurance broking and ancillary	10,201.66	9,809.96	9,358.93	10,201.66	9,358.93
3. Facilities and ancillary	7,322.72	7,459.42	12,463.55	7,322.72	12,463.55
Total	6,46,419.44	7,64,813.19	5,43,969.60	6,46,419.44	5,43,969.60
Unallocated	2,269.58	1,998.30	614.77	2,269.58	614.77
Total Segment Liabilities	6,48,689.02	7,66,811.49	5,44,584.37	6,48,689.02	5,44,584.37
Capital Employed (Segment assets less segment liabilities)					
1. Capital market activity	2,71,636.05	2,68,757.49	2,15,854.40	2,71,636.05	2,15,854.40
2. Insurance broking and ancillary	4,041.21	3,367.62	3,351.23	4,041.21	3,351.23
3. Facilities and ancillary	24,470.95	24,277.28	25,741.01	24,470.95	25,741.01
Total capital employed in segments	3,00,148.21	2,96,402.39	2,44,946.64	3,00,148.21	2,44,946.64
Unallocated	6,958.99	6,607.94	6,053.02	6,958.99	6,053.02
Total Capital Employed	3,07,107.20	3,03,010.33	2,50,999.66	3,07,107.20	2,50,999.66
The Group has reported segment information as per Indian Accounting Standard (Ind AS) 108 on 'Operating segments'. As per Ind AS 108, segments are identified based on management's evaluation of financial information for allocating resources and assessing performance. Accordingly, the Group has identified following three reportable segments:					
Business Segment	Principal activities				
1. Capital market activity	Capital market services such as equity / currency / commodity broking, depository participant services, merchant banking business, wealth management and third party financial product distribution services.				
2. Insurance broking and ancillary	Insurance broking and wellness services				
3. Facilities and ancillary	Rental income from properties and other ancillary services.				



4. The above Consolidated Financial Results for the quarter and year ended March 31, 2026 have been reviewed by the Audit Committee and approved by the Board at its meeting held on May 04, 2026. The Statutory Auditors have issued audit report with unmodified opinion on the consolidated financial results for the year ended March 31, 2026.
5. These 'consolidated audited financial results' have been prepared in accordance with the recognition and measurement principles laid down under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India.
6. Pursuant to SEBI Operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 to the extent applicable to Commercial Papers, information as required under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 is attached herewith as Annexure 'A'.
7. The consolidated financial results of the IIFL Capital Services Limited include results of its subsidiaries IIFL Facilities Services Limited, IIFL Management Services Limited, IIFL Commodities Limited, Livlong Insurance Brokers Limited, Livlong Protection & Wellness Solutions Limited, IIFL Capital Inc., IIFL Wealth (UK) Limited, IIFL Securities Services IFSC Limited, IIFL Capital Asset Management Limited (Formerly as IIFL Securities Alternate Asset Management Limited), Meenakshi Towers LLP and Shreyans Foundation LLP.
8. The Board of Directors of the holding company, in its meeting held on February 10, 2026, had declared an interim dividend of ₹ 3 per equity share having face value of ₹ 2 each for the financial year 2025-26 and fixed the record date as February 16, 2026 for this purpose. The same is considered as final.
9. During quarter ended December 2025, other income includes gain on sale of property held in one of the subsidiary of ₹ 8,968 Lakhs.
10. The Government of India has consolidated 29 existing labour laws into four comprehensive codes (the Code on Wages, the Code on Social Security, the Industrial Relations Code, and the Occupational Safety, Health and Working Conditions Code), most of which became effective from November 21, 2025. The incremental impact on employee benefit obligations resulting from the change in law amounting to ₹ 710 lakhs has been accounted in the Q3FY26 results, in accordance with Ind AS 19. The Central and State rules under the new Codes have not yet been notified. The impact arising therefrom will be accounted for upon such notification.
11. The Income-tax Department had conducted a search under Section 132 of the Income-tax Act, 1961 at the registered office and certain other premises of Holding company and its subsidiaries (Group) in January 2025. In the course of the proceedings, certain legal and factual matters were examined, and the Group have fully cooperated by furnishing the requisite information and documentary evidence as sought from time to time. On receipt of notice under Section 158BC of the Act, the Holding and Subsidiary Company filed return for the block period from April 01, 2018 to February 03, 2025. As a prudential measure and without prejudice to its rights and contentions, the Group on consolidated basis have paid an ad-hoc amount of Income tax aggregating to ₹ 2,742 lakhs and accounted for the same as expenditure during Q3FY26 under "Tax Expense - Tax adjustment for prior years". Subsequent to above, two subsidiaries have received demand of ₹ 5,630.81 lakhs vide order dated 22.04.2026 for the block period April 01, 2018 to February 03, 2025. The respective companies are in the process of filling appeal against the said order. In case of holding Company the assessment proceedings are currently in progress, has not received any orders / demand notices till date. The Management, after considering all available records and facts, is of the view that there would not be any material adverse impact on the financial position of the group and hence no material adjustments are required to be made in the financial results of the group.
12. The figures for the quarter ended March 31, 2026 and the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the year ended March 31, 2026 and March 31, 2025 and the unaudited figures of the nine months ended December 31, 2025 and December 31, 2024 respectively.



13. The consolidated financial results for the quarter and year ended March 31, 2026, as submitted to Stock Exchanges are also available on website of the company at www.iiflcapital.com.



By order of the Board
For IIFL Capital Services Limited

R. Venkataraman

R. Venkataraman
Managing Director
DIN: 00011919

Place: Mumbai
Date : May 04, 2026

IIFL Capital Services Limited
(formerly known as IIFL Securities Limited)
CIN: L99999MH1996PLC132983

Regd. Office :- IIFL House, Sun Infotech Park, Road No. 16, Plot No. B-23, MIDC, Thane Industrial Estate, Wagle Estate, Thane - 400604

Annexure A

Pursuant to SEBI's operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 to the extent applicable to Commercial Papers, information as required under regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) regulations, 2015 for the year ended March 31, 2026 is as mentioned below:

Key financial information based on consolidated financials

Particulars	Year ended Mar 31, 2026
Debt equity ratio ¹	0.59 Times
Debt service coverage ratio ²	4.66 Times
Interest service coverage ratio ³	4.87 Times
Net worth ⁴	3,06,571 Lakhs
Net Profit after tax	56,364 Lakhs
Earning per share (Basic) (Rs.)	18.08
Earning per share (Diluted) (Rs.)	17.07
Outstanding redeemable preference shares	Not Applicable
Capital redemption reserve	340 Lakhs
Debenture redemption reserve	Not Applicable
Current ratio ⁵	1.51 Times
Long term debt to working capital ratio ⁶	0.13 Times
Bad debts to accounts receivable ratio	0.00 Times
Current Liability ratio ⁷	0.91 Times
Total debt to total assets	0.19 Times
Debtors turnover ratio ⁸	16.38 Times
Inventory turnover ratio	Not Applicable
Operating margin (%) ⁹	31%
Net profit margin (%) ¹⁰	23%

¹ Debt Equity Ratio= Debt (Borrowing + Accrued interest)/ Equity (Equity share capital+Other equity)

² Debt Service coverage ratio= Profit before interest and tax / ((Interest expenses (excludes interest costs on leases as per Ind AS 116 on Leases) + Current maturity of long term loans))

³ Interest Service coverage ratio = Profit before interest and tax / (interest Expenses (excludes interest costs on leases as per IND AS 116 on leases))

⁴ Net worth = Equity share capital + Other equity

⁵ Current ratio = Current Assets / Current Liabilities

⁶ Long term debt to working capital= Long term debt (excluding lease liability) / (Current assets - Current Liabilities)

⁷ Current Liability Ratio = Current Liabilities / Total Liabilities

⁸ Debtors turnover = Fees and Commission Income / Trade Receivables

⁹ Operating margin (%)=Profit before tax / Total revenue from operations

¹⁰ Net profit margin (%) = Profit after tax / Total revenue from operations



INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of IIFL Capital Services Limited Formerly known IIFL Securities Ltd)

Report on the Audit of Standalone Financial Results

Opinion

We have audited the accompanying standalone financial results of IIFL Capital Services Limited (Formerly known IIFL Securities Ltd), attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial results:

- (i) is presented in accordance with the requirements of Regulations 33 and 52 of the Listing Regulations in this regard; and
- (ii) gives a true and fair view in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of net profit and other comprehensive income and other financial information of the Company for the quarter and year ended 31 March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial statements in India under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter

We draw attention to Note 8 to the accompanying standalone financial results, describing the search conducted by Income-Tax authorities ('the department') at the premises of the Company. The Company has not received any orders / demand notices till date. The Management, after considering all available records and facts, is of the view that there would not be any material adverse impact on the financial position of the Company and hence no material adjustments are required to be made in the financial results of the Company.

Our opinion is not modified in respect of this matter.

Board of Director's Responsibilities for the Financial Results

These Standalone financial results have been prepared on the basis of the standalone annual financial statements of the Company. The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information of the Company in accordance Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 and 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.



In preparing the financial results, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under regulations 33 and 52 of the Listing Regulations.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Standalone Financial Results of the Company to express an opinion on the Standalone financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Financial Results include the results for the quarter ended 31st March, 2026 & 31st March, 2025 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the respective financial year.

Place: Mumbai
Date: May 04, 2026



For V. Sankar Aiyar & Co.,
Chartered Accountants
(FRN 109208W)

S Nagabushanam

(S Nagabushanam)
(M.No.107022)

UDIN: 26107022EZNA7BS487

IIFL Capital Services Limited
(Formerly IIFL Securities Limited)

CIN :- L99999MH1996PLC132983

Regd. Office :- IIFL House, Sun Infotech Park, Road No. 16, Plot No. B-23, MIDC, Thane Industrial Estate, Wagle Estate, Thane – 400604

Statement of audited standalone financial results for the quarter and year ended March 31, 2026

(₹ in Lakhs)

Particulars	Quarter ended			Year ended	
	Mar 31, 2026	Dec 31, 2025	Mar 31, 2025	Mar 31, 2026	Mar 31, 2025
	See note 9	Unaudited	See note 9	Audited	Audited
1. Income					
a. Fees and commission Income	42,932.68	38,708.45	29,053.92	1,64,310.60	1,62,989.42
b. Interest Income	11,823.46	11,419.43	9,701.79	43,758.92	41,921.25
Total Revenue from operations (a+b)	54,756.14	50,127.88	38,755.71	2,08,069.52	2,04,910.67
2. Other Income	6,280.35	4,294.71	3,322.46	13,943.24	10,939.56
3. Total Revenue (1+2)	61,036.49	54,422.59	42,078.17	2,22,012.76	2,15,850.23
4. Expenses					
a. Employee benefits expense	15,945.80	15,441.89	14,745.79	60,841.65	52,503.53
b. Finance cost	6,003.16	5,127.60	4,068.08	19,815.19	16,949.46
c. Depreciation and amortisation expense	1,417.27	1,418.01	1,252.92	5,330.85	4,359.50
d. Fees and commission expenses	11,144.20	9,915.02	8,268.45	41,259.68	40,354.11
e. Administration and other expense	6,545.53	6,963.62	5,309.02	25,803.25	22,500.05
Total expenses (a+b+c+d+e)	41,055.96	38,866.14	33,644.26	1,53,050.62	1,36,666.65
5. Profit before tax (3-4)	19,980.53	15,556.45	8,433.91	68,962.14	79,183.58
6. Tax expenses					
a. Current tax	3,535.69	3,210.46	1,457.58	14,969.17	17,645.62
b. Deferred tax	(96.45)	424.53	369.16	535.30	1,240.25
c. Tax adjustment for prior years (Refer note 8)	-	367.85	-	367.85	-
Total tax expenses (a+b+c)	3,439.24	4,002.84	1,826.74	15,872.32	18,885.87
7. Profit for the period (5-6)	16,541.29	11,553.61	6,607.17	53,089.82	60,297.71
8. Other comprehensive income					
Items that will not be reclassified to profit or loss					
i) Remeasurement of defined benefit plan	22.03	(63.79)	(48.90)	(211.75)	(240.10)
ii) Income tax on defined benefit plan	(5.53)	16.05	12.31	53.30	60.43
Other comprehensive income (i) + (ii)	16.50	(47.74)	(36.59)	(158.45)	(179.67)
9. Total Comprehensive Income for the period (7+8)	16,557.79	11,505.87	6,570.58	52,931.37	60,118.04
10. Share Capital (Face Value of ₹ 2 each)	6,228.69	6,217.36	6,199.12	6,228.69	6,199.12
11. Reserves excluding revaluation reserve				2,68,449.94	2,15,754.73
12. Earnings Per Share (Face value ₹ 2 each)					
Basic (In ₹) *	5.33	3.73	2.13	17.10	19.45
Diluted (In ₹) *	5.03	3.51	2.03	16.14	18.53

*Quarter ended numbers are not annualised



On behalf of Board of Directors
For IIFL Capital Services Limited

R. Venkataraman

R. Venkataraman
Managing Director
(DIN: 00011919)

Date : May 04, 2026
Place: Mumbai

IIFL Capital Services Limited (Formerly IIFL Securities Limited)

Note 1: Standalone Balance Sheet as at March 31, 2026

(₹ in Lakhs)

Particulars	Note No.	As at	As at
		March 31, 2026	March 31, 2025
		Audited	Audited
ASSETS			
(1) Financial Assets			
(a) Cash and cash equivalents	3	28,296.64	56,592.66
(b) Bank Balance other than (a) above	4	4,57,844.32	3,33,861.48
(c) Receivables			
(I) Trade receivables	5	4,786.76	3,520.69
(II) Other receivables	5	2,673.71	1,944.48
(d) Loans	6	1,51,841.73	93,447.71
(e) Investments	7	34,668.73	42,104.40
(f) Other financial assets	8	1,98,592.45	1,85,446.66
Sub-total		8,78,704.34	7,16,918.08
(2) Non-Financial Assets			
(a) Current tax assets		4,982.83	3,811.05
(b) Deferred tax assets (net)	9	438.45	920.46
(c) Property, Plant and Equipment	10	5,182.81	5,238.40
(d) Capital work-in-progress	10	-	112.74
(e) Other intangible assets	10	492.07	246.05
(f) Right-of-use assets	11	8,699.57	9,523.15
(g) Other non-financial assets	12	3,646.41	3,299.82
Sub-total		23,442.14	23,151.67
Total Assets		9,02,146.48	7,40,069.75
LIABILITIES AND EQUITY			
LIABILITIES			
(1) Financial Liabilities			
(a) Payables			
(I) Trade payables			
(i) Total outstanding dues of micro enterprises and small enterprises		-	0.08
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	13	236.60	231.65
(II) Other payables			
(i) Total outstanding dues of micro enterprises and small enterprises		-	-
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	13	18,926.02	15,609.65
(b) Debt securities		61,480.46	-
(c) Borrowings (Other than debt securities)	14	1,07,500.00	80,625.01
(d) Other financial liabilities	15	4,31,628.27	4,15,827.73
Sub-total		6,19,771.35	5,12,294.12
(2) Non-Financial Liabilities			
(a) Current tax liabilities		2,098.35	-
(b) Provisions	16	758.63	823.45
(c) Other non-financial liabilities	17	4,839.52	4,998.33
Sub-total		7,696.50	5,821.78
(3) Equity			
(a) Equity share capital	18	6,228.69	6,199.12
(b) Other equity	19	2,68,449.94	2,15,754.73
Sub-total		2,74,678.63	2,21,953.85
Total Liabilities and Equity		9,02,146.48	7,40,069.75



IIFL Capital Services Limited (Formerly IIFL Securities Limited)**Note 2 : Standalone Cash Flow Statement for the year ended March 31, 2026**

Particulars	(₹ in Lakhs)	
	For the year ended March 31, 2026	For the year ended March 31, 2025
	Audited	Audited
Cash flows from operating activities		
Net profit before taxation	68,962.14	79,183.58
Adjustments for:		
Depreciation, amortisation and impairment	5,330.85	4,359.50
Interest expenses	19,815.19	16,949.46
Loss/(gain) on termination of lease	32.76	(14.82)
Dividend income	(5,550.85)	(29.25)
Provision for gratuity	848.06	161.48
Provision for leave encashment	(2.09)	211.80
Provision for expenses	18,926.02	15,609.65
Employee share based payment	7,695.71	8,672.82
Interest income	(1,799.75)	(759.78)
Net (gain) / loss on financial instrument measured at fair value	(6,263.53)	(9,837.21)
Net (gain) / loss on sale of fixed assets	(1.37)	(1.44)
Operating Profit Before working capital changes	1,07,993.14	1,14,505.79
(Increase)/Decrease in other bank balances	(1,23,982.84)	67,763.98
(Increase)/Decrease in loan	(58,394.02)	2,145.06
(Increase)/Decrease in trade and other receivables	(1,995.30)	(1,442.59)
(Increase)/Decrease in other financial assets	(13,145.79)	(13,158.80)
(Increase)/Decrease in other non-financial assets	(346.59)	(1,074.83)
Increase/(Decrease) in trade and other payable	(15,604.77)	(17,383.09)
Increase/(Decrease) in other financial liabilities	15,169.58	(51,794.72)
Increase/(Decrease) in provisions	(62.73)	(57.70)
Increase/(Decrease) in other non-financial liabilities	(158.81)	526.65
Cash (used in) / generated from operations	(90,528.13)	1,00,029.75
Current tax expense	(14,410.45)	(18,652.94)
Net cash (used in) / generated from operating activities (A)	(1,04,938.58)	81,376.81
Cash flows from investing activities		
Purchase of fixed assets	(2,225.17)	(4,252.80)
Sale of fixed assets	36.04	59.09
Interest income	1,799.75	759.78
Dividend income	5,550.85	29.25
Sale / (Purchase) of current Investments (net)	(1.93)	(13,266.28)
Purchase of Investment	(3,430.77)	(300.00)
Sale of Investment	17,131.91	139.95
Net cash generated from / (used in) investing activities (B)	18,860.68	(16,831.01)
Cash flows from financing activities		
Proceed from issuance of equity shares	1,438.72	1,634.82
Dividend paid	(9,341.02)	(9,294.98)
Increase/(decrease) in short term debt securities	61,480.46	(42,929.87)
Increase/(decrease) in short term borrowings	1,874.99	15,105.50
Increase / (decrease) in long term borrowings	25,000.00	10,000.00
Repayment of Lease Liabilities	(4,028.89)	(3,230.26)
Interest expenses	(18,642.38)	(15,878.83)
Net cash generated from / (used in) financing activities (C)	57,781.88	(44,593.62)
Net (decrease) / increase in cash and cash equivalents (A+B+C)	(28,296.02)	19,952.18
Cash and cash equivalents at the beginning of the year	56,592.66	36,640.48
Cash and cash equivalents at the end of the year	28,296.64	56,592.66



3. The above Standalone Financial Results for the quarter and year ended March 31, 2026 have been reviewed by the Audit Committee and approved by the Board at its meeting held on May 04, 2026. The Statutory Auditors have issued audit report with unmodified opinion on the standalone financial results for the year ended March 31, 2026.
4. These 'standalone audited financial results' have been prepared in accordance with the recognition and measurement principles laid down under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India.
5. Pursuant to the exercise of stock options under IIFL Capital Services Limited Employee Stock Options Scheme, the company has allotted 566,929 equity shares and 1,478,904 equity shares to the employees during the quarter and year ended March 31, 2026, respectively.
6. The Board of Directors of the company, in its meeting held on February 10, 2026, had declared an interim dividend of ₹ 3 per equity share having face value of ₹ 2 each for the financial year 2025-26 and fixed the record date as February 16, 2026 for this purpose. The same is considered as final.
7. The Government of India had consolidated 29 existing labor laws into four comprehensive codes (the Code on Wages, the Code on Social Security, the Industrial Relations Code, and the Occupational Safety, Health and Working Conditions Code), most of which became effective from November 21, 2025. The incremental impact on employee benefit obligations resulting from the change in law amounting to ₹610 lakhs was accounted in the Q3FY26 results, in accordance with Ind AS 19. The Central and State rules under the new Codes have not yet been notified. The impact arising therefrom will be accounted for upon such notification.
8. The Income-tax Department had conducted a search under Section 132 of the Income-tax Act, 1961 at the registered office and certain other premises of the Company in January 2025. In the course of the proceedings, certain legal and factual matters were examined, and the Company has fully cooperated by furnishing the requisite information and documentary evidence as sought from time to time. On receipt of notice under Section 158BC of the Act, the Company filed return for the block period from April 01, 2018 to February 03, 2025. As a prudential measure and without prejudice to its rights and contentions, the Company has paid an ad-hoc amount of Income tax aggregating to ₹ 368 lakhs and accounted for the same as expenditure during Q3FY26 under "Tax Expense - Tax adjustment for prior years". The assessment proceedings are currently in progress, and the Company continues to extend full cooperation to the Income-tax authorities. The Company has not received any orders / demand notices till date. The Management, after considering all available records and facts, is of the view that there would not be any material adverse impact on the financial position of the Company and hence no material adjustments are required to be made in the financial results of the Company.
9. The figures for the quarter ended March 31, 2026 and the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the year ended March 31, 2026 and March 31, 2025 and the unaudited figures of the nine months ended December 31, 2025 and December 31, 2024 respectively.
10. The standalone financial results for the quarter and year ended March 31, 2026, as submitted to Stock Exchanges are also available on website of the company at www.iiflcapital.com.

By order of the Board
For IIFL Capital Services Limited



R. Venkataraman

R. Venkataraman
Managing Director
DIN: 00011919

Place: Mumbai
Date: May 04, 2026

May 4, 2026

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037 BSE Scrip Code: 542773	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: IIFLCAPS
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Dear Sir/Madam,

Subject: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Unmodified Opinion

I, Ronak Gandhi, Chief Financial Officer of IIFL Capital Services Limited (formerly known as IIFL Securities Limited), hereby confirm that the Company's Statutory Auditors, M/s. V. Sankar Aiyar & Co., Chartered Accountants, Mumbai, have issued audit reports with an unmodified opinion on the audited financial results (both consolidated and standalone) for the quarter and financial year ended March 31, 2026.

This declaration is furnished in compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record

Thanking you.

Yours faithfully,
For **IIFL Capital Services Limited**
(Formerly IIFL Securities Limited)



Ronak Gandhi
Chief Financial Officer



Annexure – A

Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particular	Description
1	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Re-appointment of M/s. A N S A & Associates LLP as Internal Auditors of the Company.
2	Date of appointment/re-appointment/ cessation (as applicable) & term of appointment/re-appointment;	<p>Date of re-appointment – May 4, 2026,</p> <p>Term of re-appointment – For the financial year 2026–27, on such terms and conditions as may be mutually agreed between the Company and the Internal Auditors.</p>
3	Brief profile (in case of appointment);	<p>M/s. A N S A & Associates LLP (ANSA LLP) is a boutique GRC (governance, risk, controls & compliance) and management and IT consulting firm with almost four decades of experience.</p> <p>ANSA LLP are the trusted partners of over 200 prominent multinational and Indian companies across over 50 sectors.</p> <p>Within assurance services, ANSA LLP specialize in governance and risk management, internal control structures, corporate policy architecture, operational efficiency reviews, business process redesign and forensic studies.</p>
4	Disclosure of relationships between directors (in case of appointment of a director) .	Not Applicable