

April 3, 2025

<p><b>The Manager,</b>  <b>Listing Department,</b>  <b>BSE Limited,</b>  <b>Phiroze Jeejeebhoy Tower,</b>  <b>Dalal Street,</b>  <b>Mumbai 400 001</b>  <b>Tel No.: 22721233</b>  <b>Fax No.: 22723719/22723121/22722037</b>  <b>BSE Scrip Code: 542773</b></p>	<p><b>The Manager,</b>  <b>Listing Department,</b>  <b>The National Stock Exchange of India Ltd.,</b>  <b>Exchange Plaza, 5 Floor, Plot C/1, G Block,</b>  <b>Bandra - Kurla Complex,</b>  <b>Bandra (E), Mumbai 400 051</b>  <b>Tel No.: 2659 8235</b>  <b>Fax No.: 26598237/ 26598238</b>  <b>NSE Symbol: IIFLCAPS</b></p>
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Dear Sir/ Madam

**Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulation") we wish to inform that SEBI has issued an administrative warning letter dated April 1, 2025.

In this regard, please find below disclosure of information pursuant to Regulation 30 of the SEBI Listing Regulations.

Sr. No	Particulars	Remarks/updates
1	Name of the authority	Securities and Exchange Board of India (SEBI)
2	Nature and details of the action(s) taken, initiated or order(s) passed;	In the nature of administrative warning letter received from SEBI
3	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority;	The administrative warning letter dated April 1, 2025, received by the Company on April 2, 2025
4	Details of the violation(s)/contravention(s) committed or alleged to be committed;	Pursuant to inspection of Merchant Banking activities undertaken by the Company, SEBI issued administrative warning letter for non-compliance with certain regulatory guidelines and circulars.
5	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible.	There is no monetary Impact.

Kindly take the above on your record.

Yours faithfully,

**For IIFL Capital Services Limited**  
**(Formerly IIFL Securities Limited)**

**Meghal Shah**  
**Company Secretary**

**IIFL Capital Services Limited (Formerly known as IIFL Securities Limited)**

Corporate Identity Number: **L99999MH1996PLC132983**

**Corporate Office:** Office No. 1, Ground Floor, Hubtown Solaris, N. S. Phadke Marg, Andheri (E), Near East West Flyover, Mumbai - 400069

**Regd. Office:** IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604

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