

June 23, 2025

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001
Tel No.: 22721233
Fax No.: 22723719/22723121/22722037
BSE Scrip Code: 542773

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex,
Bandra (E), Mumbai 400 051
Tel No.: 2659 8235
Fax No.: 26598237/ 26598238
NSE Symbol: IIFLCAPS

IIFL Capital Services Limited
(Formerly IIFL Securities Limited)
IIFL House, Sun Infotech Park,
Road No. 16V, Plot No. B-23, MIDC,
Thane Industrial Area, Wagle Estate,
Thane – 400 604

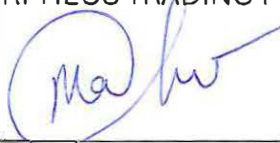
SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED ("SEBI TAKEOVER REGULATIONS")

Dear Sir,

With reference to the captioned subject, please find attached the disclosure pursuant to Regulation 29(2) of SEBI Takeover Regulations, regarding purchase of shares of IIFL Capital Services Limited.

Kindly take the above on your record.

For ORPHEUS TRADING PRIVATE LIMITED



MADHU NIRMAL JAIN
Director
(DIN: 06759854)



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	IIFL Capital Services Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Orpheus Trading Private Limited PAC: As per Annexure -A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	30,19,500 equity shares	0.97%	0.97%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	30,19,500 equity shares	0.97%	0.97%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	10,00,000 equity shares	0.32%	0.32%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	10,00,000 equity shares	0.32%	0.32%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	40,19,500 equity shares	1.30%	1.30%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	40,19,500 equity shares	1.30%	1.30%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20-06-2025		
Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs. 61,99,59,118 comprising of 30,99,79,559 Equity shares of Rs. 2/- each on June 20, 2025		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 61,99,59,118 comprising of 30,99,79,559 Equity shares of Rs. 2/- each on June 20, 2025		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 61,99,59,118 comprising of 30,99,79,559 Equity shares of Rs. 2/- each on June 20, 2025		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For ORPHEUS TRADING PRIVATE LIMITED

MADHU NIRMAL JAIN
Director
(DIN: 06759854)
Place: Mumbai
Date: 23-06-2025



Annexure -A

Details of acquirer and Persons Acting in Concert (PAC) forming part of the Promoter and Promoter Group entities

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group
Nirmal Bhanwarlal Jain	Promoter
Madhu N Jain	Promoter group
Venkataraman Rajamani	Promoter
Mansukhlal Jain & Pritesh Mehta (In Their Capacity as Trustee of Nirmal Madhu Family Private Trust)	Promoter group
Aditi Avinash Athavankar (in the capacity as Trustee of Kalki Family Private Trust)	Promoter group
Aditi Athavankar	Promoter group
Ardent Impex Pvt Ltd	Promoter group
Orpheus Trading Pvt Ltd	Promoter group