Date: January 24, 2018

Scrip Code: 535789 **IBULHSGFIN/EQ**

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of December 21, 2017 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each **("NCDs")** aggregating Rs. 24,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 23, 2017 and January 23, 2018, the Company has today, January 24, 2018, allotted its sixth tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating to Rs. 525 Crores, as per following details:

Sl. No	Particulars	NCDs	
1	Issue size (Rs. in crore)	Rs. 300 Crores (Rupees Three Hundred Crores Only)	Rs. 225 Crores (Rupees Two Hundred and Twenty Five Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures	
3	Type of Issue	Private Placement of Non-Convertible Debentures	
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited	
5	Date of Allotment	24th January, 2018	
6	Tenor	2 Years	7 Years
7	Date of Maturity	24th January, 2020	24th January, 2025
8	Coupon Rate	N.A.(Zero Coupon)	8.12% p.a. (Payable Annually)
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below	
10	Security, if any, created over the assets	Yes	
11	Special right / interest / privileges attached to the instrument, and changes thereof	No	

12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil	
13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil	
14	Interest Payment Frequency	N.A.(Zero Coupon)	Payable Annually
15	Details of redemption of debentures	Redemption Date: 24th January 2020	Redemption Date: 24th January 2025

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series K-006

Option I			
Cash Flows	**Date**	**No. of days in Coupon**	**Amount (Rs.)**
Principal Repayment	Friday, 24 January 2020	N.A.	1,166,400.00
Total			**1,166,400.00**
Option II			
Cash Flows	**Date**	**No. of days in Coupon**	**Amount (Rs.)**
Coupon 1	Thursday, 24 January 2019	365	81,200.00
Coupon 2	Friday, 24 January 2020	365	81,200.00
Coupon 3	Friday, 22 January 2021	364	80,756.28
Coupon 4	Monday, 24 January 2022	367	81,644.93
Coupon 5	Tuesday, 24 January 2023	365	81,200.00
Coupon 6	Wednesday, 24 January 2024	365	81,200.00
Coupon 7	Friday, 24 January 2025	366	81,200.00
Principal Repayment	Friday, 24 January 2025		1,000,000.00
Total			**1,568,401.22**

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**



Amit Jain
Company Secretary