Date: February 22, 2018

Scrip Code: 535789 **IBULHSGFIN/EQ**

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of December 21, 2017 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each **("NCDs")** aggregating Rs. 24,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 23, 2017 and January 23, 2018, the Company has today, February 22, 2018, allotted its seventh tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating to Rs. 3,000 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 3,000 Crores
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	22nd February 2018
6	Tenor	10 years
7	Date of Maturity	22nd February 2028
8	Coupon Rate	8.43% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil

13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	Payable Annually
15	Details of redemption of debentures	Redemption Date: 22nd February 2028

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series K-007

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Friday, 22 February 2019	365	84,300.00
Coupon II	Saturday, 22 February 2020	365	84,300.00
Coupon III	Monday, 22 February 2021	366	84,300.00
Coupon IV	Tuesday, 22 February 2022	365	84,300.00
Coupon V	Wednesday, 22 February 2023	365	84,300.00
Coupon VI	Thursday, 22 February 2024	365	84,300.00
Coupon VII	Saturday, 22 February 2025	366	84,300.00
Coupon VIII	Monday, 23 February 2026	366	84,300.00
Coupon IX	Monday, 22 February 2027	364	84,300.00
Coupon X	Tuesday, 22 February 2028	365	84,300.00
Principal Repayment	Tuesday, 22 February 2028		1,000,000.00
Total			**1,843,000.00**

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**

Amit Jain
Company Secretary