

Date: October 30, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Scrip Code: 535789, 890192	National Stock Exchange of India Limited 5th Floor, Exchange Plaza, Bandra (East), Mumbai - 400 051. Scrip Code: SAMMAANCAP/EQ, SCLPP
--	--

Dear Sir/ Madam,

Sub: Intimation under Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”) for allotment of 8,68,92,966 fully paid-up equity shares of Sammaan Capital Limited (“Company”) pursuant to conversion of warrants.

This is in furtherance to our intimation dated March 31, 2026 with respect to allotment of *inter alia* 8,68,92,966 warrants (“**Tranche I Warrants**”) to Avenir Investment RSC Ltd (“**Promoter**”) by way of a preferential issue on a private placement basis, each carrying a right to subscribe to 1 (one) fully paid-up equity share of the Company having face value of INR 2.

In this regard, we wish to inform you that the Promoter has exercised their right for conversion of the Tranche I Warrants into an equivalent number of fully paid-up equity shares of the Company and paid the balance consideration of INR 905,85,91,705.50/- (Indian Rupees Nine Hundred and Five Crore Eighty Five Lakh Ninety One Thousand Seven Hundred and Five and Fifty Paise Only) (being the remaining 75% of the subscription amount for the Tranche I Warrants) to the Company. Accordingly, the Securities Issuance and Investment Committee of the Company, has today, i.e. on October 30, 2026, *inter alia*, considered and approved the allotment of 8,68,92,966 fully paid-up equity shares of the Company at an issue price of INR 139 per equity share to the Promoter by way of preferential issue on a private placement basis, pursuant to the conversion of Tranche I Warrants into equivalent number of fully-paid up equity shares of the Company, and the details of the allotment are set out below:

Name of Allottee	Category (Promoter/ Promoter group/ Non-promoter)	No. of convertible warrants held (prior to conversion)	No. of warrants applied for conversion	No. of fully paid-up equity shares allotted	No. of warrants outstanding for conversion
Avenir Investment RSC Ltd	Promoter	30,66,90,535 warrants	8,68,92,966 warrants	8,68,92,966 fully paid-up equity shares	21,97,97,569 warrants*

*The outstanding warrants may be exercised at any time, in one or more tranches, until expiry of 18 (eighteen) months from the date of allotment thereof, i.e. from March 31, 2026.

Pursuant to the aforesaid allotment, the shareholding of the Promoter in the Company has increased from 28.34% to 33.32% of the total number of equity shares of the Company. The Promoter continues to hold 21,97,97,569 warrants (“**Remaining Warrants**”), which may be exercised at any time, in one or more tranches, within a period of 18 (eighteen) months from the date of allotment thereof, i.e. on or before September 30, 2027. Upon exercise and conversion of all the Remaining Warrants, and assuming no other change in the share capital of the Company, the shareholding of the Promoter in the Company shall increase to 43.28% of the total number of equity shares of the Company post such conversion.

Consequent to the aforesaid allotment, the paid-up equity share capital of the Company stands increased to INR 2,49,88,92,046.71 divided into 1,24,84,36,597 fully paid-up equity shares having face value of INR 2 each bearing ISIN INE148I01020 and 30,13,213 partly paid-up equity shares having a face value of INR 2 each (INR 0.67 paid-up) bearing ISIN IN9148I01010.



The equity shares so allotted shall rank *pari passu* with the existing equity shares of the Company in all respects and will be listed on BSE Limited and the National Stock Exchange of India Limited, in accordance with applicable law.

The details as required under Regulation 30 of the Listing Regulations, read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued on July 11, 2023 (updated as of January 30, 2026) is enclosed as **Annexure A**.

Request you to kindly take the same on record.

Thanking You.

Yours faithfully,

For **Sammaan Capital Limited**

Amit Kumar Jain

Digitally signed by Amit Kumar Jain

Date: 2026.10.30 17:21:47 +05'30'

Amit Jain

Company Secretary

CC:

India International Exchange IFSC Limited ("India INX")

NSE IFSC Limited ("NSE IX")

Sr. No.	Particulars	Details												
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully paid-up equity shares of face value of INR 2/- each, pursuant to conversion of the Tranche I Warrants.												
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment												
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 8,68,92,966 fully paid-up equity shares at an issue price of INR 139/- per equity share, pursuant to conversion of Tranche I Warrants into an equivalent number of equity shares and upon receipt of balance consideration of INR 9,05,85,91,705.50/- (Indian Rupees Nine Hundred and Five Crore Eighty Five Lakh Ninety One Thousand Seven Hundred and Five and Fifty Paise Only) (being 75% of the subscription amount for the Tranche I Warrants).												
4.	Additional details in case of preferential issue:													
a.	Name of the investor	Avenir Investment RSC Ltd												
b.	Post allotment of securities - outcome of the subscription	<table><tr><th colspan="2">Pre-issue shareholding of the Promoter</th><th colspan="2">Post-issue shareholding of the Promoter</th></tr><tr><td>No. of Shares</td><td>% of Holding</td><td>No. of Shares</td><td>% of Holding</td></tr><tr><td>33,00,41,221*</td><td>28.34</td><td>41,69,34,187**</td><td>33.32</td></tr></table> <p>*33,00,40,111 fully paid-up equity shares and 1,110 partly paid-up equity shares **41,69,33,077 fully paid-up equity shares and 1,110 partly paid-up equity shares</p>	Pre-issue shareholding of the Promoter		Post-issue shareholding of the Promoter		No. of Shares	% of Holding	No. of Shares	% of Holding	33,00,41,221*	28.34	41,69,34,187**	33.32
Pre-issue shareholding of the Promoter		Post-issue shareholding of the Promoter												
No. of Shares	% of Holding	No. of Shares	% of Holding											
33,00,41,221*	28.34	41,69,34,187**	33.32											
c.	Issue price/ allotted price (in case of convertibles)	<p>The Tranche I Warrants had been allotted on March 31, 2026, each carrying a right to subscribe to 1 (one) equity share per Tranche I Warrant on receipt of a subscription amount at the price of INR 34.75/- per Tranche I Warrant (being 25% of the issue price per Tranche I Warrant).</p> <p>8,68,92,966 fully paid-up equity shares of the Company have been allotted on receipt of the balance subscription amount at the price of INR 104.25/- per Tranche I Warrant (being 75% of the issue price per Tranche I Warrant), the total issue price being INR 139/- per equity share.</p>												
d.	Number of investors	1 (one)												
e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Allotment of 8,68,92,966 fully paid-up equity shares at an issue price of INR 139/- per share, pursuant to conversion of Tranche I Warrants into equivalent number of fully paid-up equity shares, upon receipt of balance consideration of INR 9,05,85,91,705.50/- (Indian Rupees Nine Hundred and Five Crore Eighty Five Lakh Ninety One Thousand Seven Hundred and Five and Fifty Paise Only) (being 75% of the subscription amount for the Tranche I Warrants). As a result of this conversion, there is no lapse of tenure of warrants.												

Sr. No.	Particulars	Details
		The remaining 21,97,97,569 warrants held by the Promoter may be exercised at any time, in one or more tranches, until expiry of 18 (eighteen) months from the date of allotment thereof, i.e. from March 31, 2026.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable