Indiabulls
HOUSING FINANCE

Date: December 29, 2017

Scrip Code: 535789

IBULHSGFIN/EQ

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of December 21, 2017 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each **("NCDs")** aggregating Rs. 24,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 23, 2017, the Company has today, December 29, 2017, allotted its fourth tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating to Rs. 840 Crores, as per following details:

Sl. No	Particulars	NCDs			
1	Issue size (Rs. in crore)	**Option I** *{Re-issuance to Series K-003 Option –II Rs. 230 Crore}*	**Option II** *{Re-issuance to Series K-002 Option –IV Rs. 125 Crore}*	**Option III**	**Option IV**
		Rs. 100 Crores	Rs. 150 Crores	Rs. 340 Crores	Rs. 250 Crores
2	Type of Securities	Secured Redeemable Non-Convertible Debentures			
3	Type of Issue	Private Placement of Non-Convertible Debentures			
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited			
5	Date of Allotment	29th December, 2017			
6	Tenor	1196 Days	1194 Days	1288 Days	1393 Days
7	Date of Maturity	8th April 2021	6th April 2021	9th July 2021	22nd October 2021
8	Coupon Rate	N.A.	8.0253% p.a.	8% p.a.	8% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below			
10	Security, if any, created over the assets	Yes			
11	Special right / interest / privileges attached to the instrument, and changes thereof	No			

Indiabulls Housing Finance Limited

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12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil			
13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil			
14	Interest Payment Frequency	N.A.	First coupon payment on 6th April 2018 & Annually & At Maturity	First coupon payment on 9th July 2018 & Annually & At Maturity	First coupon payment on 22nd October 2018 & Annually & At Maturity
15	Details of redemption of debentures	Redemption Date: 8th April 2021	Redemption Date: 6th April 2021	Redemption Date: 9th July 2021	Redemption Date: 22nd October 2021

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series K-004

Option I (Original Issuance Date was 28th December 2017)			
Cash Flows	**Date**	**No. of days in Coupon**	**Amount (Rs.)**
Principal Repayment	Thursday, 08 April 2021	N.A.	1,288,660.00
Total			**1,288,660.00**
Option II (Original Issuance Date was 27th December 2017)			
Coupon I	Friday, 06 April 2018	100	21,547.38
Coupon II	Friday, 05 April 2019	364	80,033.13
Coupon III	Monday, 06 April 2020	367	80,472.27
Coupon IV	Tuesday, 06 April 2021	365	80,253.00
Principal Repayment	Tuesday, 06 April 2021		1,000,000.00
Total			**1,262,745.52**
Option III			
Coupon I	Monday, 09 July 2018	192	42,082.19
Coupon II	Tuesday, 09 July 2019	365	80,000.00
Coupon III	Thursday, 09 July 2020	366	80,000.00
Coupon IV	Friday, 09 July 2021	365	80,000.00
Principal Repayment	Friday, 09 July 2021		1,000,000.00
Total			**1,282,082.19**
Option IV			
Coupon I	Monday, 22 October 2018	297	65,095.89
Coupon II	Tuesday, 22 October 2019	365	80,000.00
Coupon III	Thursday, 22 October 2020	366	80,000.00
Coupon IV	Friday, 22 October 2021	365	80,000.00
Principal Repayment	Friday, 22 October 2021		1,000,000.00
Total			**1,305,095.89**



Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**



Amit Jain
Company Secretary