Indiabulls
HOUSING FINANCE

Date: December 29, 2017

Scrip Code: 535789

IBULHSGFIN/EQ

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of December 21, 2017 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each **("NCDs")** aggregating Rs. 24,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 23, 2017, the Company has today, December 29, 2017, allotted its fifth tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating to Rs. 1000 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 1000 Crores
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	29th December 2017
6	Tenor	5 years
7	Date of Maturity	29th December 2022
8	Coupon Rate	8.12% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
13	Details of any letter or comments regarding payment/	Nil

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	non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	
14	Interest Payment Frequency	Payable Annually
15	Details of redemption of debentures	Redemption Date: 29th December 2022

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for IBHFL Social Impact Affordable Housing Bond 8.12%, 2022 – Series-I (K-005)

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Saturday, 29 December 2018	365	81,200.00
Coupon II	Sunday, 29 December 2019	365	81,200.00
Coupon III	Tuesday, 29 December 2020	366	81,200.00
Coupon IV	Wednesday, 29 December 2021	365	81,200.00
Coupon V	Thursday, 29 December 2022	365	81,200.00
Principal Repayment	Thursday, 29 December 2022		1,000,000.00
Total			**1,406,000.00**

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**

Amit Jain

Amit Jain
Company Secretary

Indiabulls Housing Finance Limited

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