Indiabulls
HOUSING FINANCE

Date: December 28, 2017

Scrip Code: 535789 **IBULHSGFIN/EQ**

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of December 21, 2017 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each **("NCDs")** aggregating Rs. 24,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 23, 2017, the Company has today, December 28, 2017, allotted its Third tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating to Rs. 780 Crores, as per following details:

Sl. No	Particulars	NCDs	
1	Issue size (Rs. in crore)	**Option I**	**Option II**
		Rs. 550 Crores	Rs. 230 Crores
2	Type of Securities	Secured Redeemable Non-Convertible Debentures	
3	Type of Issue	Private Placement of Non-Convertible Debentures	
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited	
5	Date of Allotment	28th December, 2017	
6	Tenor	1 Year	1197 days
7	Date of Maturity	28th December 2018	8th April 2021
8	Coupon Rate	7.92% p.a.	N.A.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below	
10	Security, if any, created over the assets	Yes	
11	Special right / interest / privileges attached to the instrument, and changes thereof	No	

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12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil	
13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil	
14	Interest Payment Frequency	Payable on 28th December 2018	N.A.
15	Details of redemption of debentures	Redemption Date: 28th December 2018	Redemption Date: 8th April 2021

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series K-003

Option I			
Cash Flows	**Date**	**No. of days in Coupon**	**Amount (Rs.)**
Coupon I	Friday, 28 December 2018	365	79,200.00
Principal Repayment	Friday, 28 December 2018		1,000,000.00
Total			**1,079,200.00**
Option II			
Cash Flows	**Date**	**No. of days in Coupon**	**Amount (Rs.)**
Principal Repayment	Thursday, 08 April 2021		1,288,660.00
Total			**1,288,660.00**

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**

Indiabulls Housing Finance Limited

Amit Jain
Company Secretary

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