



HOTELS • PALACES • RESORTS • SAFARIS

April 11, 2018

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001.
Scrip Code:500850

National Stock Exchange of India Limited
"Exchange Plaza",
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400051
Scrip Code: INDHOTEL

Dear Ma'am/ Sir,

Re: Update on the Scheme of Amalgamation of Tifco Holdings Limited with The Indian Hotels Company Limited

Further to our letters dated May 26, 2017 and July 10, 2017 & in relation to the Scheme of Amalgamation of Tifco Holdings Limited with The Indian Hotels Company Limited under Sections 230-232 of the Companies Act, 2013 ("Act") and other relevant provisions of the Act ("Scheme"), we wish to inform you that the National Company Law Tribunal *vide* its order dated March 8, 2018 (certified copy of the order was received on March 22, 2018) had approved the Scheme. The said NCLT order has been filed with the jurisdictional Registrar of Companies along with form INC- 28, on April 11, 2018.

This being the last of the conditions referred to in Clause 17(a) of the Scheme to have been fulfilled, in accordance with the terms of the Scheme, Tifco Holdings Limited stands amalgamated with The Indian Hotels Company Limited with effect from the Appointed Date i.e. April 1, 2017, and stands dissolved without winding up.

This letter is provided in accordance with the requirements of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 including Regulation 30 thereof.

You are requested to kindly take above information on your records.

Thanking you.
Yours sincerely,

BEEJAL DESAI
Sr. Vice President - Legal & Company Secretary

THE INDIAN HOTELS COMPANY LIMITED

CIN: L74999MH1902PLC000183

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