

IGESL: NOI: 2025

30th September, 2025

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai 400 051
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Scrip code: 543667

NSE Symbol: INOXGREEN

Subject: Submission of Newspaper Advertisements published in relation to Scheme of Arrangement between Inox Green Energy Services Limited and Inox Renewable Solutions Limited and their respective shareholders ('Scheme')

Dear Sir/ Madam,

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the newspaper advertisements published on 30th September, 2025, regarding the completion of dispatch of Notices for convening the Meetings of the Equity Shareholders, Warrant Holders, Secured Creditors and Unsecured Creditors of Inox Green Energy Services Limited (the "Company"), in terms of the Order of the Hon'ble National Company Law Tribunal, Ahmedabad Bench, passed in the matter of the Scheme of Arrangement between Inox Green Energy Services Limited and Inox Renewable Solutions Limited and their respective shareholders ('Scheme').

The advertisements were published in the following newspapers:

1. Financial Express (All Editions) – English language; and
2. Gujarat Samachar (Vadodara Edition) – Gujarati language.

You are requested to kindly take the same on record.

Thanking You

Yours faithfully,

For **Inox Green Energy Services Limited**

Anup Kumar Jain
Company Secretary

Encl.: As above

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

INDIA SHELTER FINANCE CORPORATION LTD. **SALE NOTICE FOR SALE OF IMMOVABLE PROPERTY**
 Regd. Office: Plot-15, 6th Floor, Sec-44, Institutional Area, Gurugram, Haryana-122002

Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (hereinafter referred to as "the Act") read with Rule 9(1) of the Security Interest (Enforcement) Rules, 2002 (hereinafter referred to as "the Rules")

Notice is hereby given to the public in general and in particular to the Borrower(s), Co Borrower(s) and Guarantor(s) or their legal heir(s) or representative(s) that the below described immovable property(s) mortgaged/charged to India Shelter Finance Corporation Limited (hereinafter referred to as the Secured Creditor), the possession of which has been taken by the Authorized Officer of the Secured Creditor having its Registered Office at 6th Floor, Plot No 15, Institutional Area, Sector 44 Gurugram Haryana - 122002 CIN: U68922HR1998PL042782 Phone No. +91-124-4131800, will be sold on "As is Where is", "As is What is" and "Whatever there is" basis on the dates mentioned below for realization of the amount due to the Secured Creditor from the borrowers, co-borrowers and guarantors. The sale will be done by the Authorized Officer at the place mentioned below.

Loan Account Number/AP Number And Name of Borrower(s) / Co-Borrower(s) / Guarantor(s)	Demand Notice u/s 13(2) Date & Amount	Date and Type of Possession Physical Possession 28-03-2025	Reserve Price Rs. 77,40,000/- (Seventy-Seven Lakh Forty Thousand only)	Date and Time of Inspection of the property 24-10-2025 (Inspection Time 10:00 AM to 05:00 PM)
LA30CLLONS00005013947/AP-10036942 MRS. Annu Sharma & MR. Shankar Lal Sharma & Mr. SATYA NARAYAN SHARMA & Suman Sharma	08-AUG-2022 And Rs.50,58,589.41/- (Rupees Fifty Lakh Fifty-Eight Thousand Five Hundred Eighty-Nine and Forty One Paise Only Bid Increase Amount 10000/-	TOTAL OUTSTANDING on date 08-08-2022 Rs.50,58,589.41/- (Rupees Fifty Lakh Fifty Eight Thousand Five Hundred Eighty-Nine and Forty One Paise Only) as of 09.08.2022 Further Interest & Charge Effective From 10.08.2022	Rs.7,74,000/- (Seven Lakh Seventy-Four Thousand.)	EMD Deposition Last Date 25-10-2025 Date & Time of Auction 27-10-2025 (Auction Time 10:00 AM to 5:00 PM)

Description Of The Immovable Property/ Secured Asset:
 All That Part And Parcel Of The Plot With Patla No.08, Gram Panchayat Kanota, Tehsil Bassi, District Jaipur, Rajasthan, Area 300.41 Sq. Yards Property, Bounded As: East- Land Of Laxmi Narayan, North- Land Of Rameshwar, West-house Of Mr. Jagdish And Satyanarayan, South- Land Of Mr. Kalyan, Nathu.
 All That Piece And Parcel Of The Plot With Patla No.07, Gram Panchayat Kanota, Tehsil Bassi, District Jaipur, Rajasthan, Area 299.55 Sq. Yards, Property Bounded As: East-land & House Of Beni Prasad West-road Aam Rasta, North- Land Of Rameshwar & Devbakh South- Of Mr. Jagdish & Beni Prasad

Place of EMD Deposition/Place of Auction: Shop No 67/B & 68, 2nd Floor, P No 277, Ajmer Road, Tagore Nagar, Jaipur - 302021
Mode Of Payment :- All payment shall be made by demand draft/RTGS/NEFT in favour of India Shelter Finance Corporation Limited.

For further details and queries, please contact Authorized Officer's Name: Himmat Singh Rathore and Mobile No.8290680920
 Date: 30.09.2025 Place: RAJASTHAN For India Shelter Finance Corporation Ltd

INOX GREEN ENERGY SERVICES LIMITED
 CIN: L45207GJ2012PLC070279
 Regd. Off.: Survey No. 1837 & 1834 At Moje Jetalpur, 2nd Floor, Old Padra Road, Vadodara- 390007, Gujarat;
 Phone: 0265-6198111; Fax: 0265-2310312
 Email: investor@inoxgreen.com; Website: www.inoxgreen.com
FORM NO. CAA. 2
 [Pursuant to Section 230(3) and rule 6 and 7]
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH
CA(CAA) No. 43/AHM/2025

In the matter of sections 230 to 232 of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and in the matter of Scheme of Arrangement between Inox Green Energy Services Limited (Demerged Company) and Inox Renewable Solutions Limited (Resulting Company) and their respective shareholders

Inox Green Energy Services Limited
 A company incorporated under the Companies Act, 2013, having its registered office at Survey No. 1837 & 1834 At Moje Jetalpur, ABS Towers, Second Floor, Old Padra Road, Vadodara, Gujarat, India, 390007 (CIN: L45207GJ2012PLC070279)

.....Applicant Company 1/ Demerged Company

NOTICE AND ADVERTISEMENT OF THE MEETINGS OF EQUITY SHAREHOLDERS, WARRANT HOLDERS, SECURED CREDITORS AND UNSECURED CREDITORS OF INOX GREEN ENERGY SERVICES LIMITED, APPLICANT COMPANY 1

Notice is hereby given that by an Order dated 08.09.2025, the Ahmedabad Bench of the National Company Law Tribunal ("NCLT/ Tribunal"), passed in Company Application No. CA(CAA) No. 43/AHM/2025, has directed the meetings of equity shareholders, warrant holders, secured creditors and unsecured creditors of the Applicant Company 1 for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Arrangement between Inox Green Energy Services Limited ("Demerged Company") and Inox Renewable Solutions Limited ("Resulting Company") and their respective shareholders, pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 ("Act"), and any other applicable provisions of the Act (including any statutory modification(s) or re-enactment thereof, for the time being in force) (the "Scheme"). Pursuant to the Order of the Hon'ble NCLT, notice is hereby given that the Applicant Company 1 is convening the meetings of the equity shareholders, warrant holders, secured creditors and unsecured creditors on the below mentioned dates:

S. No.	Meeting of	Day and Date of Meeting	Time of Meeting
1.	Equity Shareholders	Saturday, November 1, 2025	10:30 AM
2.	Warrant Holders	Saturday, November 1, 2025	12:30 PM
3.	Secured Creditors	Saturday, November 1, 2025	02:30 PM
4.	Unsecured Creditors	Saturday, November 1, 2025	03:00 PM

The said parties are requested to attend the respective meetings, only through video conferencing in compliance with the provisions of the Act read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("Rules") and other applicable rules, the applicable general circulars issued by the Ministry of Corporate Affairs for conducting general meeting through VC/ OAVM and providing e-voting facility, Regulation 44 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), read with applicable SEBI circulars and Secretarial Standard on General Meetings as issued by the Institute of Company Secretaries of India ("SS-2").

The Applicant Company 1 has completed the dispatch of the above mentioned Notice, along with the Statement as required under Sections 102, 230 to 232 and other applicable provisions of the Act, read with Rule 6 of the Rules, the SEBI Listing Regulations and other applicable SEBI circulars, and related Annexures to the said Notice, by electronic mode to those equity shareholders, warrant holders, secured creditors and unsecured creditors who have already registered their email address with the Applicant Company 1/ Depositories/ Depository Participant/ Registrar and Transfer Agent of the Applicant Company 1, as the case may be, and by speed post/ registered post, to those equity shareholders, warrant holders, secured creditors and unsecured creditors who have not registered their email address with the Applicant Company 1/ Depositories/ Depository Participant/ Registrar and Transfer Agent of the Applicant Company 1, as the case may be.

A copy of the said Notice along with the Statement under Section 230 of the Act and related Annexures including the Scheme of Arrangement is made available on the website of the Applicant Company 1 at www.inoxgreen.com, on the website of BSE Limited ("BSE") at www.bseindia.com and National Stock Exchange of India Limited ("NSE") at www.nseindia.com and also, on the website of SEBI at www.sebi.gov.in and National Securities Depository Limited at www.evoting.nsdl.com.

In case any equity shareholder/ warrant holder/ secured creditor/ unsecured creditor wishes to receive a physical copy of the above mentioned Notice, Statement and other accompanying documents including the Scheme of Arrangement and valuation report, a request may be sent to the Applicant Company 1 at investor@inoxgreen.com and the Applicant Company 1 will arrange to send the same to the registered address of the said person. Alternatively, the equity shareholder/ warrant holder/ secured creditor/ unsecured creditor can obtain the abovementioned documents free of charge on all working days (except Saturday, Sunday and public holidays) from the Registered Office of the Applicant Company 1 at Survey No. 1837 & 1834 At Moje Jetalpur, ABS Towers, Second Floor, Old Padra Road, Vadodara, Gujarat, India, 390007 between 10:00 AM (IST) to 5:00 PM (IST), up to the date of the respective meetings. The electronic copy of the documents for inspection as mentioned in the Notice are available under "Investors" section on the website of the Applicant Company at www.inoxgreen.com.

As these meetings are being held through VC, physical attendance of the equity shareholders, warrant holders, secured creditors and unsecured creditors has been dispensed with. Accordingly, the facility for appointment of proxies by the equity shareholders, warrant holders, secured creditors and unsecured creditors of the Applicant Company 1 is not available at these meetings.

The NCLT has appointed Mr. Binod Kumar Sinha, Ex. Member NCLT, as the Chairperson, and Ms. Vandana R. Kohli, Advocate, as the Scrutiniser of the said meetings.

The above mentioned Scheme of Arrangement, if approved by the requisite majority of the equity shareholders, warrant holders, secured creditors and unsecured creditors of the Applicant Company 1 as per Section 230(6) of the Act read with SEBI Master Circular SEBI/HO/CFD/PD-2/P/CIR/2023/93 dated 20.06.2023 ("SEBI Scheme Circular") and other applicable Scheme circulars, if any, will be subject to the subsequent approval of the Hon'ble NCLT and such other approvals, permissions and sanctions from any other regulatory/ statutory authorities as may be deemed necessary.

E-voting
 In compliance with the provisions of the Order of the Hon'ble NCLT and Section 108 and other applicable provisions of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 of the SEBI Listing Regulations and other applicable provisions of the SEBI Listing Regulations read with SEBI Scheme Circular and other applicable SEBI circulars, SS-2, and in accordance with the requirements prescribed by the Ministry of Corporate Affairs for holding general meetings through e-voting, the Applicant Company 1 is providing the facility of remote e-voting and e-voting during the meetings through the facility provided by National Securities Depository Limited (NSDL). The detailed procedure for attending the meeting through VC and e-voting forms part of the Notes to the Notice of the respective meetings. Some of the important details regarding e-voting are provided as below:

Particulars	Equity Shareholders meeting	Warrant holders meeting	Secured Creditors meeting	Unsecured Creditors meeting
Cut-off date for E-voting	Saturday, 25.10.2025	Monday, 31.03.2025	Monday, 31.03.2025	Monday, 31.03.2025
Commencement of remote e-voting period	Tuesday, 28.10.2025 at 09:00 AM (IST)	Tuesday, 28.10.2025 at 09:00 AM (IST)	Tuesday, 28.10.2025 at 09:00 AM (IST)	Tuesday, 28.10.2025 at 09:00 AM (IST)
End of the remote e-voting period	Friday, 31.10.2025 at 05:00 PM (IST)	Friday, 31.10.2025 at 05:00 PM (IST)	Friday, 31.10.2025 at 05:00 PM (IST)	Friday, 31.10.2025 at 05:00 PM (IST)

The remote e-voting module shall be disabled by the NSDL beyond the aforesaid date and time. Remote e-voting shall not be allowed beyond the respective voting period, as stated above. The Applicant Company 1 is also providing facility of e-voting at the respective meetings.

The voting rights of the equity shareholders will be in proportion to their share of the paid-up equity share capital as on the Cut-Off date, i.e., 25.10.2025. A person whose name is recorded in the Register of Members maintained by the Applicant Company 1/ RTA or in the Registrar of Beneficial Owners maintained by the Depositories, as on the Cut-Off date only, shall be entitled to vote.

The voting rights of the warrant holders will be in proportion to the value of outstanding share warrants issued by the Applicant Company 1 as on the Cut-Off date, i.e., 31.03.2025. A person whose name appears in the register of warrant holders as on the Cut-Off date only, shall be entitled to vote.

The voting rights of the secured creditors will be in proportion to the outstanding amount due to the Applicant Company 1 as on the Cut-Off date, i.e., 31.03.2025. A person whose name appears in the list of secured creditors as on the Cut-Off date only, shall be entitled to vote.

The voting rights of the unsecured creditors will be in proportion to the outstanding amount due to the Applicant Company 1 as on the Cut-Off date, i.e., 31.03.2025. A person whose name appears in the list of unsecured creditors as on the Cut-Off date only, shall be entitled to vote.

Equity shareholders/ warrant holders/ secured creditors/ unsecured creditors will be provided with the facility for e-voting during the respective meetings and those who have not already cast their vote on the resolution by remote e-voting (prior to the meeting) will be eligible to exercise their rights to vote on such resolution at the meeting. Equity shareholders/ warrant holders/ secured creditors/ unsecured creditors who have cast their votes on resolution by remote e-voting prior to the meeting will also be eligible to participate at the meeting through VC but shall not be entitled to cast their vote on such resolution again.

Any person who acquires equity shares/ warrant holder/ become secured creditor/ unsecured creditor of the Applicant Company 1 after the Cut-Off Date and wishes to view the proceedings of the meetings, may obtain the login id and password by sending request to National Securities Depository Limited at evoting@nsdl.com or request to the Applicant Company 1/ RTA/ Depository for the same. However, such person shall not be entitled to vote on the Resolution.

Any equity shareholder(s) or warrant holder(s) holding shares/ warrants in physical form, or any equity shareholder(s), warrant holder(s), secured creditor(s) or unsecured creditor(s) who have not registered their e-mail address with the Company/ RTA/ Depository, as applicable, or any equity shareholders who acquire shares of the Applicant Company 1 and becomes an equity shareholder of the Applicant Company 1 after the dispatch of the Notice and holding shares as on Cut-Off date, i.e., Saturday, 25.10.2025, may follow below instructions for registering the e-mail address, obtaining User ID and Password for joining the meeting/ exercising e-voting facility (remote e-voting and e-voting during the meeting):
For Equity Shareholders and Warrant Holders:

- Physical holding: Send a request providing necessary details like Folio No., Name of shareholder/ warrant holder, scanned copy of the share certificate/ share warrant (front and back), PAN (self-attested scanned copy of PAN card), Aadhar (self-attested scanned copy of Aadhar Card, in case applicable) by sending email to the Company, investor@inoxgreen.com or to Company's Registrar and Transfer Agent, delhi@in.mgms.mufg.com or to National Securities Depository Limited at evoting@nsdl.com.
- Demat holding: Please contact your Depository Participant (DP) and register your e-mail address and phone number in your demat account, as per the process advised by your DP.

For Secured Creditors and Unsecured Creditors:
 Secured Creditors or Unsecured Creditors may send e-mail request to investor@inoxgreen.com or a written request by post/ courier/ hand delivery to the Company at its corporate office at INOXGFL Towers, Plot No.17, Sector 16A, Noida-201301, Uttar Pradesh. Such creditor are requested to provide their name, Permanent Account Number (PAN), Nature of creditor (unsecured/ secured), amount outstanding and e-mail address along with the request.

However, if the person is already registered with RTA/ Depository for remote e-voting, then such party can use their existing User ID and Password for casting their vote. Further details are mentioned in the "Notes" section to the Notice. The respective persons are requested to read the same carefully.

In case of any queries/ grievances, any difficulty in attending the meeting through VC/OAVM or accessing the facility for remote e-voting and e-voting during the meeting, the equity shareholder/ warrant holder/ secured creditor/ unsecured creditor may send an email to investor@inoxgreen.com or Ms. Pallavi Mhatre, Senior Manager, NSDL at evoting@nsdl.com.

Sd/-
Binod Kumar Sinha
 Chairperson appointed for the Meetings
 Place: Noida
 Date: September 29, 2025
 by order of Hon'ble Tribunal dated September 08, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES OR UNITS NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE)", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



HOTEL POLO TOWERS LIMITED

Our Company was incorporated as "Tibrewal Holdings Private Limited", as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated February 7, 1986, issued by the Registrar of Companies, Assam, Meghalaya, Manipur, Tripura, Mizoram, Nagaland and Arunachal Pradesh at Shillong ("ROC"). The name of our Company was changed to "Hotel Polo Towers Private Limited" and a fresh certificate of incorporation dated March 17, 2006, issued by the ROC. Thereafter, pursuant to a resolution passed by our Board on July 10, 2025 and a special resolution passed by our Shareholders on August 8, 2025, our Company was converted into a public limited company and consequently, the name of our Company was changed to "Hotel Polo Towers Limited". Consequently, a fresh certificate of incorporation consequent upon conversion to public company was issued by the Registrar of Companies, Central Processing Centre, Manesar, Haryana on August 28, 2025. For further details regarding the change of name and registered office of our Company, please see "History and Certain Corporate Matters" on page 274 of the draft red herring prospectus dated September 27, 2025 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U55101ML1986PLC002482
Registered Office: Hotel Polo Towers, Polo Grounds, Shillong 793 001, Meghalaya, India. **Corporate Office:** 16th Floor, Biowonder, Premises No. 789, Anandpur, EM Bypass, Kolkata 700 107, West Bengal, India
Contact Person: Raghav Jhunjhunwala, Company Secretary and Compliance Officer; **Telephone:** +91 33 4814 7157 / +91 81006 13112; **E-mail:** cs@hotelpolotowers.com; **Website:** <https://www.polohotelsandresorts.com>

OUR PROMOTERS: KISHAN TIBREWALLA, PREM TIBREWALLA, DEVAL TIBREWALLA, AND KISHAN TIBREWALLA HUF

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹3,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,120,030 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹[●] MILLION, COMPRISING UP TO 1,460,520 EQUITY SHARES OF FACE VALUE OF ₹2 EACH, AGGREGATING UP TO ₹[●] MILLION BY KISHAN TIBREWALLA, UP TO 1,460,520 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY PREM TIBREWALLA, UP TO 1,460,520 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY DEVAL TIBREWALLA AND UP TO 2,738,470 EQUITY SHARES OF FACE VALUE OF ₹2 EACH, AGGREGATING UP TO ₹ [●] MILLION BY KISHAN TIBREWALLA HUF (COLLECTIVELY, REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE").

THE OFFER SHALL CONSTITUTE [●]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW, TO ANY PERSON(S), AGGREGATING UP TO ₹ 600.00 MILLION AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20.00% OF THE SIZE OF THE FRESH ISSUE. OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, and for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50.00% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, "QIB Portion" provided that our Company may, in consultation with the BRLMs, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹1.00 million; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. Further, not less than 35.00% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBS or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the section titled "Offer Procedure" on page 493 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 27, 2025 with SEBI and the Stock Exchanges on September 28, 2025.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the websites of the BRLMs, i.e. Equirus Capital Private Limited at www.equirus.com and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and the website of our Company at www.polohotelsandresorts.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day after the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 274 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 91 of the DRHP.

BOOK RUNNING LEAD MANAGERS TO THE OFFER	REGISTRAR TO THE OFFER
 Equirus Capital Private Limited Unit No. 2601B, 26th Floor, A Wing, Marathon Futurx, Mafatal Mills Compound, N.M. Joshi Marg, Lower Parel, Mumbai 400 013, Maharashtra, India Telephone: +91 22 4332 0736; E-mail: htpl ipo@equirus.com Investor grievance e-mail: investorsgrievance@equirus.com Website: www.equirus.com Contact person: Malay Shah/ Siddh Vadecha SEBI registration no.: INM000011286	 MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli West, Mumbai 400 083 Maharashtra, India Telephone: +91 81081 14949 E-mail: hotelpolo_ipo@in.mgms.mufg.com Investor grievance e-mail: hotelpolo_ipo@in.mgms.mufg.com Website: www.in.mgms.mufg.com Contact person: Shanti Gopalakrishnan SEBI registration no.: INR000004058
COMPANY SECRETARY AND COMPLIANCE OFFICER Raghav Jhunjhunwala 16th Floor, Biowonder, Premises No. 789, Anandpur, EM Bypass, Kolkata 700 107, West Bengal, India; Telephone: +91 33 4814 7157 / +91 81006 13112; E-mail: cs@hotelpolotowers.com	
For HOTEL POLO TOWERS LIMITED On behalf of the Board of Directors Sd/- Raghav Jhunjhunwala Company Secretary and Compliance Officer	

HOTEL POLO TOWERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 27, 2025 with SEBI and the Stock Exchanges on September 28, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e. Equirus Capital Private Limited at www.equirus.com and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and the website of our Company at www.polohotelsandresorts.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 34 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any other applicable law of the United States and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction

CONCEPT

