

CIN : L45207GJ2012PLC070279

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IGESL: NOI: 2026

28th January, 2026

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai 400 051
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Scrip code: 543667**NSE Symbol: INOXGREEN****Sub: Intimation regarding allotment of Equity Shares upon conversion of Convertible Warrants**

Dear Sir/ Madam,

In compliance of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that pursuant to the resolutions passed by the Board of Directors of the Company on 26th June 2024, the Shareholders on 18th July, 2024, in-principle approvals received from the Stock Exchanges i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") both dated 24th July, 2024 and resolution passed by the IGESL Committee of the Board of Directors for Operations (hereinafter referred to as the "Committee") on 2nd August, 2024 regarding allotment of 4,48,27,582 unlisted convertible warrants on a preferential issue basis for an issue price of Rs. 145/- per Convertible Warrant, the Committee at its meeting held today i.e. on 28th January, 2026, has allotted **1,98,90,000 equity shares** of face value of Rs. 10/- each of the Company at a price of Rs. 145/- per equity share (including premium of Rs. 135/- per share).

The said allotment has been made upon receipt of a request for conversion of 1,98,90,000 Convertible Warrants out of their total holding of 2,75,86,206 Warrants, alongwith the payment of the balance consideration of 75% of the Issue Price. The remaining 76,96,206 Warrants stand cancelled and the upfront 25% of the Issue Price received earlier in respect of such Warrants stands forfeited in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the terms of issue.

The newly allotted equity shares will rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.

Post the above allotment, the Paid-up Share Capital of the Company has increased from Rs. 381,60,20,450/- to Rs. 401,49,20,450/- (Rupees Four Hundred and One Crore Forty Nine Lakh Twenty Thousand Four Hundred and Fifty only).

There are now no outstanding Convertible Warrants in the Company.

We request you to take the above information on record.

Thanking You

Yours faithfully,
For **Inox Green Energy Services Limited**



Anup Kumar Jain
Company Secretary

An  **INOXGFL** Group Company

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