

IGESL: NOI: 2025

27th October, 2025

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai 400 051
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Scrip code: 543667**NSE Symbol: INOXGREEN****Sub: Intimation regarding allotment of equity shares upon conversion of Convertible Warrants**

Dear Sir/ Madam,

In compliance of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that pursuant to the resolutions passed by the Board of Directors of the Company on 26th June 2024, the Shareholders on 18th July, 2024, in-principle approvals received from the Stock Exchanges i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") both dated 24th July, 2024 and resolution passed by the IGESL Committee of the Board of Directors for Operations (hereinafter referred to as the "Committee") on 2nd August, 2024 regarding allotment of 448,27,582 unlisted convertible warrants on a preferential issue basis for an issue price of Rs. 145/- per Convertible Warrant, the Committee at its meeting held today i.e. on 27th October, 2025, has allotted **49,04,520 equity shares** of face value of Rs. 10/- each of the Company at a price of Rs. 145/- per equity share including premium of Rs. 135/- per share, to non-promoter warrant holder, upon receipt of conversion request and the balance 75% of the Issue Price.

The newly allotted equity shares will rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.

Post the above allotment, the Paid-up Equity Share Capital of the Company has increased to Rs. 371,92,13,090/- (Rupees Three Hundred Seventy One Crore Ninety Two Lakh Thirteen Thousand and Ninety only) and on a fully diluted basis to Rs. 411,25,58,710/- (Rupees Four Hundred Eleven Crore Twenty Five Lakh Fifty Eighty Thousand Seven Hundred and Ten only).

This disclosure is also available on the Company's website at www.inoxgreen.com.

We request you to take the above information on record

Thanking You

Yours faithfully,
For Inox Green Energy Services Limited

Anup Kumar Jain
Company Secretary



An **INOX GFL** Group Company
BEYOND INFINITY

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