

## SHISHIR KUMAR BAJORIA

3, NETAJI SUBHAS ROAD

KOLKATA 700 001

PHONE: (033) 2248 2411

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26<sup>th</sup> May, 2020

National Stock Exchange of India Ltd  
'Exchange Plaza', C-1, Block – G  
Bandra – Kurla Complex  
Bandra (E), Mumbai 400 051  
**CODE: IFGLEXPOR**

BSE Ltd  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
**CODE: 540774**

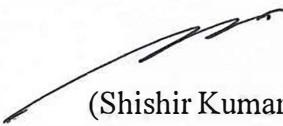
Dear Sirs,

**Re: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Please find enclosed herewith a copy of Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for financial year ended 31<sup>st</sup> March, 2020 for your perusal, necessary action and record.

Thanking you,

Yours faithfully,



(Shishir Kumar Bajoria)

Encl : As above

## ANNEXURE - 1

### Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A – Details of Shareholding

|                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                          | IFGL Refractories Limited [CIN : L51909OR2007PLC027954]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                   | 1. National Stock Exchange of India Limited<br>2. BSE Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 3. Particulars of the shareholder(s) :<br><br>a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>Or<br><br>b. Name(s) of promoter(s), member of the Promoter group and PAC with him. | <b><u>Indian Promoter</u></b><br>1. Shishir Kumar Bajoria [14,81,642 Equity Shares (4.11%)]<br>2. Smita Bajoria [44,613 Equity Shares (0.12%)]<br>3. Mihir Bajoria [218,745 Equity Shares 0.61%]<br>4. S K Bajoria HUF [314,995 Equity Shares (0.87%)]<br>5. Bajoria Financial Services Private Limited (CIN : U67120WB2006PTC111974) [1,84,54,353 Equity Shares (51.21%)]<br>6. Bajoria Enterprises Limited (CIN : U51909WB1993PLC058677) [270 Equity Shares (0.00%)]<br><b><u>Foreign Promoter</u></b><br>1. Krosaki Harima Corporation, Japan [55,90,156 Equity Shares (15.51%)] |

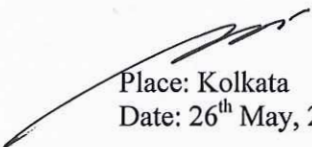
|                                                                                   |                                                                                                                            |                                                        |                                                   |
|-----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|---------------------------------------------------|
|                                                                                   | <b><u>Persons acting in concert</u></b><br>Pradeep Bajoria and his specified relatives<br>[1,59,315 Equity Shares (0.44%)] |                                                        |                                                   |
| 4. Particulars of the shareholding of Person(s) mentioned at (3) above            | Number of Shares                                                                                                           | % w.r.t total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 <sup>st</sup> of the year, holding of:                             |                                                                                                                            |                                                        |                                                   |
| a) Shares                                                                         | 2,62,64,089                                                                                                                | 72.88                                                  | 72.88                                             |
| b) Voting Rights (otherwise than by shares)                                       |                                                                                                                            |                                                        |                                                   |
| c) Warrants                                                                       |                                                                                                                            |                                                        |                                                   |
| d) Convertible Securities                                                         |                                                                                                                            |                                                        |                                                   |
| e) Any other instrument that would entitle the holder to receive shares in the TC |                                                                                                                            |                                                        |                                                   |
| <b>Total</b>                                                                      | <b>2,62,64,089</b>                                                                                                         | <b>72.88</b>                                           | <b>72.88</b>                                      |

Part-B\*\*

**Name of the Target Company:** IFGL Refractories Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|-------------------------------------------------------|----------------------------|
| Mr Shishir Kumar Bajoria                                                  | Yes                                                   |                            |
| Mrs Smita Bajoria                                                         | Yes                                                   |                            |
| Mr Mihir Bajoria                                                          | Yes                                                   |                            |
| S K Bajoria HUF                                                           | Yes                                                   |                            |
| Bajoria Financial Services Private Limited                                | Yes                                                   |                            |
| Bajoria Enterprises Limited                                               | Yes                                                   |                            |
| Krosaki Harima Corporation, Japan                                         | Yes                                                   |                            |
| Pradeep Bajoria and his specified relatives                               |                                                       |                            |
| • Mr Pradeep Bajoria                                                      | No                                                    |                            |
| • Mrs Sonam Bajoria                                                       | No                                                    |                            |
| • Mr Akshay Bajoria                                                       | No                                                    |                            |
| • Mr Ayush Bajoria                                                        | No                                                    |                            |
| • Mr Jay Prakash Bajoria                                                  | No                                                    |                            |
| • Mrs Pushpa Bindal                                                       | No                                                    |                            |
| • Mrs Renu Mittal                                                         | No                                                    |                            |

Signature of the Authorized Signatory:



Place: Kolkata  
Date: 26<sup>th</sup> May, 2020

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.