F. No. 2/9/2012-IF-I (Vol.3)
Government of India
Ministry of Finance
Department of Financial Services

3rd Floor, Jeevan Deep Building,
Parliament Street, New Delhi.
Dated 3rd April, 2017.

To

The Deputy Managing Director,
IFCI Ltd., IFCI Tower,
61, Nehru Place,
New Delhi – 110019.

Subject : Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Sir,

Pursuant to the provisions of Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the requisite disclosure as per the prescribed format.

2. Kindly acknowledge the communication.

Yours faithfully,

Encls : as above.

(Soumyajit Ghosh)
Under Secretary to the Government of India
Tele : 23748767

CC:

1. Bombay Stock Exchange Ltd.,
Department of Corporate Services,
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort, MUMBAI – 400 001

2. National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C/1,
G-Block, BKC, Bandra (East),
MUMBAI – 400 051.

3. The Delhi Stock Exchange Ltd.,
DSE House, 3/1, Asaf Ali Road,
New Delhi – 110 002.

4. Ahmedabad Stock Exchange Ltd.,
Kamdhenu Complex,
Opp. Sahajanand College,
Panjara Pole, Ambawadi,
Ahmedabad -380 001.

GIST 140744 10.4.17

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	IFCI Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited (BSE) National Stock Exchange Limited (NSE)		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of theTC. or b. Name(s) of promoter(s), member of the promoter group and PAC withhim.	President of India (Government of India)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than byshares) c) Warrants, d) ConvertibleSecurities e) Any other instrument that would entitle the holder to receive shares in theTC.	923000000	55.53%	55.53%
Total	923000000	55.53%	55.53%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note:

1. Delisting Application is pending with Ahmadabad Stock Exchange.

Signature:

Place: New Delhi

Date: 03.04.2016

सौम्यजित घोष/SOUMYAJIT GHOSH
अवर सचिव/Under Secretary
वित्तीय सेवाएं विभाग/D/o Financial Services
वित्त मंत्रालय/Ministry of Finance
भारत सरकार/Govt. of India
नई दिल्ली/New Delhi