



The National Stock Exchange of India Ltd.
Exchange Plaza
Plot No. C/1, G Block, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

October 19, 2012

CODE: IFCI

Dear Sir/Madam,

Re: Disclosure under Regulation 13(6) of the SEBI ([Prohibition of] Insider Trading) Regulations, 1992

In accordance with the provisions of Regulation 13(6) of the SEBI ([Prohibition of] Insider Trading) Regulations, 1992, we submit herewith the requisite disclosure pursuant to the acquisition of 40,00,00,000 Equity Shares of the Company by President of India (Government of India) aggregating to 35.15% of the total voting rights in the Company.

Kindly acknowledge receipt.

Thanking you

Yours faithfully

For IFCI Limited


(Rupa Sarkar)
Company Secretary

IFCI Limited

Regd. Office : IFCI Tower, 61 Nehru Place, New Delhi - 110 019
Phone: +91-11-4173 2000, 4179 2800, Fax: +91-11-2623 0201, 2648 8471
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Form - A
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
Regulation 13(6) - Details of acquisition of 5% or more shares in a listed Company

Name, PAN No. & address of shareholder with telephone number	Shareholding Prior to Acquisition	No. & Percentage of shares/Voting Rights Acquired	Date of receipt of allotment/advice. Date of acquisition (Specify)	Date of Intimation to Company	Mode of Acquisition (Market Purchase/Public/Rights/Preferential offer/etc.)	Shareholding subsequent to acquisition	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy Quantity	Buy Value
President of India (Government of India) Represented by (1) Shri Alok Nigam, Joint Secretary and, (2) Shri Pravin Rawal, Deputy Secretary, Department of Financial Services Jeevan Deep Building, Parliament Street, New Delhi Telephone:- 011-23342287, 23346874 Fax:- 011-23742207 E-mail:- jsbo@nic.in; dirboa-dfs@nic.in	Nil	400,000,000 Equity Shares representing 35.15% of the post issue capital of the Company	17-Oct-12	19-Oct-12	The acquisition of shares was pursuant to conversion of Rs.400 crore 20 year 9.75 percent unsecured Convertible Debentures that were converted at par under section 81(3) of the Companies Act 1956	40,00,00,000 equity shares constituting 35.15% of the voting rights	NA	NA	40,00,00,000 Equity Shares	at par i.e. Rs.10/- per equity share as per the terms of conversion of the said instrument

