IFCI LIMITED
आई एफ सी आई लिमिटेड
(A Government of India Undertaking)
(भारत सरकार का उपक्रम)

No. IFCI/CS/2020- 162

June 29, 2020

The National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block, Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

CODE: IFCI

Dear Sir / Madam,

Re: Allotment of Bonds on Private Placement Basis.

Pursuant to the provisions of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, this is to inform that the Committee of Directors at its Meeting held on June 29, 2020 has allotted 2000 number of Non-Convertible Bonds of face value of Rs. 10 Lakh each on Private Placement basis. Details of the Private Placement of Bonds are as under:

S. No.	Particulars	Details
1.	Size of the Issue	Rs. 200 crore
2.	Whether proposed to be listed	The Bonds are listed on BSE Limited
3.	Tenure of the instrument	2 year 9 months 23 days
4.	Date of Allotment	June 29, 2020
5.	Date of Maturity	April 21, 2023
6.	Coupon / Interest offered	9.40% p.a. payable annually
7.	Schedule of payment of coupon / interest and principal	Interest - payable annually Principal – Upon maturity
8.	Charge / security, if any created	Unsecured
9.	Special rights / interest / privileges attached to the instrument and changes thereof	Not Applicable
10	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	No
11	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	No

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12	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	No
13	Any cancellation or termination or proposal for issuance of securities	Not Applicable

This is for your information and record.

Thanking You

Yours faithfully
For IFCI Limited

(**Rupa Sarkar**)
Company Secretary