

**The National Stock Exchange of India Limited**

Exchange Plaza  
Plot No. C/1, G Block, Bandra Kurla Complex  
Bandra (East)  
Mumbai – 400 051

**CODE: IFCI**

Dear Sir / Madam,

**Re: Allotment of Bonds on Private Placement Basis.**

Pursuant to the provisions of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, this is to inform that the Committee of Directors at its Meeting held on June 29, 2020 has allotted 2000 number of Non-Convertible Bonds of face value of Rs. 10 Lakh each on Private Placement basis. Details of the Private Placement of Bonds are as under:

| S. No. | Particulars                                                                                                                                                                                                  | Details                                                  |
|--------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|
| 1.     | Size of the Issue                                                                                                                                                                                            | Rs. 200 crore                                            |
| 2.     | Whether proposed to be listed                                                                                                                                                                                | The Bonds are listed on BSE Limited                      |
| 3.     | Tenure of the instrument                                                                                                                                                                                     | 2 year 9 months 23 days                                  |
| 4.     | Date of Allotment                                                                                                                                                                                            | June 29, 2020                                            |
| 5.     | Date of Maturity                                                                                                                                                                                             | April 21, 2023                                           |
| 6.     | Coupon / Interest offered                                                                                                                                                                                    | 9.40% p.a. payable annually                              |
| 7.     | Schedule of payment of coupon / interest and principal                                                                                                                                                       | Interest - payable annually<br>Principal – Upon maturity |
| 8.     | Charge / security, if any created                                                                                                                                                                            | Unsecured                                                |
| 9.     | Special rights / interest / privileges attached to the instrument and changes thereof                                                                                                                        | Not Applicable                                           |
| 10.    | delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;                                                      | No                                                       |
| 11.    | details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | No                                                       |

**आई एफ सी आई लिमिटेड**

पंजीकृत कार्यालय:

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वेबसाइट: www.ifcltd.com

सीआईएन: L74899DL1993GOI053677

1948 से राष्ट्र के विकास में

**IFCI Limited**

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Website: www.ifcltd.com

CIN: L74899DL1993GOI053677

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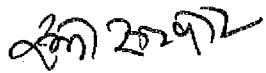


|    |                                                                                                                                               |                |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| 12 | details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures; | No             |
| 13 | Any cancellation or termination or proposal for issuance of securities                                                                        | Not Applicable |

This is for your information and record.

Thanking You

Yours faithfully  
**For IFCI Limited**



**(Rupa Sarkar)**  
Company Secretary