F.No.2/14/2019-IF-I
Government of India
Ministry of Finance
Department of Financial Services
******

3rd Floor, Jeevan Deep Building,
Parliament Street, New Delhi-110001
Dated: 9th April, 2021

To

The Deputy Managing Director
IFCI Ltd., IFCI Tower,
Nehru Place, New Delhi-110019

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011-reg.

Sir,

Pursuant to the provisions of Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the requisite disclosure as per the prescribed format.

2. Kindly acknowledge the communication.

Encls: as above.

Yours faithfully,

(Soumyajit Ghosh)
Under Secretary to the Govt. of India
Tel: 23748767

CC:

1. Bombay Stock Exchange Ltd.,
   Department of Corporate Services,
   Phiroze Jeejeebhoy Tower,
   Dalal Street, Fort, Mumbai-400001

2. National Stock Exchange of India Ltd.
   Exchange Plaza, Plot No. C/1,
   G-Block, BKC, Bandra (East),
   Mumbai-4000051

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	IFCI Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholders(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	----- President of India (Government of India)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
As of March 31st of the year 2021, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instruments that would entitle the holder to receive shares in the TC	 1156955857 - - - -	 61.02% - - - -	 61.02% - - - -
Total	**1156955857**	**61.02%**	**61.02%**

सौम्यजित घोष/SOUMYAJIT GHOSH
अवर सचिव/Under Secretary
वित्तीय सेवाएं विभाग/Deptt. of Financial Services
वित्त मंत्रालय/Ministry of Finance
भारत सरकार/Govt. of India
नई दिल्ली/New Delhi

Part-B**

Name of the Target Company: IFCI Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Not Applicable		

(*) Diluted share / voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to confirm that the President of India, Government of India has not made any encumbrance of the equity shares of IFCI Limited ("Target Company"), directly or indirectly, during the financial year 2020-21.

Signature:

Place: New Delhi

Date: April 9th, 2021

सौम्यजित घोष/SOUMYAJIT GHOSH
अवर सचिव/Under Secretary
वित्तीय सेवाएं विभाग/Deptt. of Financial Services
वित्त मंत्रालय/Ministry of Finance
भारत सरकार/Govt. of India
नई दिल्ली/New Delhi