IFCI
LIMITED
आई एफ सी आई लिमिटेड
(A Government of India Undertaking)
(भारत सरकार का उपक्रम)

No. IFCI/CS/2020-272 May 21, 2020

**The National Stock Exchange of India Limited**
Exchange Plaza
Plot No. C/1, G Block, Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

**CODE: IFCI**

Dear Sir/Madam,

**Subject: Disclosure under SEBI (Prohibition of Insider Trading) Regulations, 2015**

Please find enclosed herewith the disclosure under Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015, pursuant to the allotment of 20,00,00,000 equity shares aggregating to Rs. 200 crore to the Government of India (Promoter) on May 21, 2020 on preferential basis.

This is for your information and record.

Thanking you

For **IFCI Limited**

(**Rupa Sarkar**)
Company Secretary

Encl.: As above


**आई एफ सी आई लिमिटेड**
**पंजीकृत कार्यालय:**
आईएफसीआई टावर, 61 नेहरु प्लेस, नई दिल्ली – 110 019
दूरभाष: +91-11-4173 2000, 4179 2800
फैक्स: +91-11-2623 0201, 2648 8471
वेबसाइट: www.ifciltd.com
सीआईएन: L74899DL1993GOI053677
*1948 से राष्ट्र के विकास में*

**IFCI Limited**
**Regd. Office:**
IFCI Tower, 61 Nehru Place, New Delhi - 110 019
Phone: +91-4173 2000, 4179 2800
Fax: +91-11-2623 0201, 2648 8471
Website: www.ifciltd.com
CIN: L74899DL1993GOI053677
*In Development of the Nation since 1948*

Annexure

F. No. 2/14/2019-IF-I
**Government of India**
**Ministry of Finance**
**Department of Financial Services**

3rd Floor, Jeevan Deep Building,
Parliament Street, New Delhi.
Dated 21st May, 2020.

To

The MD&CEO,
IFCI Ltd., IFCI Tower,
61, Nehru Place,
New Delhi – 110019.

**Subject: Disclosure under SEBI (Prevention of Insider Trading) Regulations, 2015.**

Sir,

Pursuant to the provisions of Regulation 7(2) of the SEBI (Prevention of Insider Trading) Regulations, 2015, please find enclosed the requisite disclosure as per the prescribed format.

2. Kindly acknowledge the communication.

Encls : as above.

Yours faithfully,

(Soumyajit Ghosh)
Under Secretary to the Government of India
Tele : 011-23748767

**FORM C**

**SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]**

Name of the company: **IFCI Limited**

ISIN of the company: **INE039A01010**

**Details of change in holding of Securities of Promoter, ~~Employee or Director~~ of a listed company ~~and other such persons~~ as mentioned in Regulation 6(2).**

| Name, PAN, CIN/DIN, & address with contact nos. | Category of Person (Promoters/ ~~KMP / Directors / Immediate relative to / others etc~~ ) | Securities held prior to acquisition / ~~disposal~~ | | Securities acquired/~~Disposed~~ | | | | Securities held post acquisition/~~disposal~~ | | Date of allotment advice/ ~~acquisition of shares/ sale of shares specify~~ | Date of intimation to company | Mode of acquisition / ~~disposal~~ (on market/public/ rights/ preferential offer / off market/ Inter-se transfer, ESOPs etc.) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Name** - Government of India<br><br>**PAN** – Not Applicable<br><br>**CIN / DIN** – Not Applicable<br><br>**Address:** Department of Financial | Promoter | Type of security – Equity Shares | No. and % of shareholding<br><br>956955857 – 56.42% | Type of security – Equity Shares | No. – 200000000 | Value - Rs. 200,00,00,000 (Rs. Two hundred Crore) | Transaction Type – Allotment of Equity Shares | Type of security – Equity Shares | No. and % of Shareholding - 1156955857 – 61.02% | 21-05-2020 | 21-05-2020 | Preferential Issue of Equity Shares |

आईएफसीआई लि० / IFCI Ltd
IFCI Tower
61 Nehru Place
New Delhi-19
भारत सरकार का उपक्रम / A Govt. Of India Undertaking

| | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Services, Ministry of Finance, Jeevan Deep Building, Parliament Street, New Delhi – 110001<br><br>**Contact** – 011 – 23748767 | | | | | | | | | | | | |

*Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.*

**Details of trading in derivatives of the company by Promoter, ~~Employee or Director~~ of a listed company ~~and other such persons~~ as mentioned in Regulation 6(2).**

| Trading in derivatives (Specify type of contract, Futures or Options etc) | | | | | | Exchange on which the trade was executed |
|---|---|---|---|---|---|---|
| Type of contract | Contract specifications | Buy | | Sell | | |
| | | Notional Value | Number of units (contracts * lot size) | Notional Value | Number of units (contracts * lot size) | |
| **Not Applicable** | | | | | | |

*Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.*

Name & Signature:

Designation:

Date: 21-05-2020

Place: New Delhi

सौम्यजित घोष/SOUMYAJIT GHOSH
अवर सचिव/Under Secretary
वित्तीय सेवाएं विभाग/Deptt. of Financial Services
वित्त मंत्रालय/Ministry of Finance
भारत सरकार/Govt. of India
नई दिल्ली/New Delhi

आईएफसीआई लि० / IFCI Ltd.
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