IFCI LIMITED
आई एफ सी आई लिमिटेड
(A Government of India Undertaking)
(भारत सरकार का उपक्रम)

No: IFCI / INVST / 2017 / 02 03rd April, 2017

Company Secretary
Tourism Finance Corporation of India Ltd
IFCI Tower, 61, Nehru Place,
New Delhi - 110019
Fax No.: 011 – 26291152

Dear Sir,

**Ref: Tourism Finance Corporation of India Ltd.**

**Sub: Disclosure in terms of Regulations 30(1) & 30(2) of SEBI (Substantial Acquisition of shares and Takeover) Regulations 2011**

The disclosure as per SEBI Regulations 30(1) & 30(2) in respect of shareholding and control in a listed company is enclosed.

This is for your information and record.

Thanking you,

For IFCI Ltd

(Vijay Kumar Deshraj)
**General Manager**

CC: **National Stock Exchange of India Ltd.**
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.Tel No: (022) 26598100 - 8114
Fax No: (022) 26598120

**Bombay Stock Exchange**
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Phones : 91-22-22721233/4,66545695,66545695
Fax : 91-22-22723121/22722037

**General Manager**


आई एफ सी आई लिमिटेड
पंजीकृत कार्यालय:
आई एफ सी आई टावर, 61 नेहरू प्लेस, नई दिल्ली – 110 019
दूरभाष: +91-11-4173 2000, 4179 2800
फैक्स: +91-11-2623 0201, 2648 8471
वेबसाइट: www.ifciltd.com
सीआईएन: L74899DL1993GOI053677

**IFCI Limited**
**Regd. Office:**
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Fax: +91-11-2623 0201, 2648 8471
Website: www.ifciltd.com
CIN: L74899DL1993GOI053677

## Format for Disclosure under Regulation 30(1) and 30(2) of SEBI ( Substantial Acquisition of Shares and Takeovers) Regulations 2011

| | | | | |
|---|---|---|---|---|
| 1. | Name of Target Company | Tourism Finance Corporation of India Ltd | | |
| 2 | Name(s) of the stock exchange(s) where the shares of TC are listed | 1) National Stock Exchange of India Ltd.<br>2) Bombay Stock Exchange Ltd. | | |
| 3. | Particulars of the shareholder(s): | | | |
| | (a) Name of person together with Persons Acting in Concert ( PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instruments that would entitle the holder to receive shares in the TC ) is more than 25% of the voting rights of the TC.<br>**or**<br>(b) Name(s) of promoter(s) , member of the promoter group and PAC with him. | **IFCI Ltd** | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | No of shares | % w.r.t total share / voting capital wherever applicable | % of total diluted share/ voting capital of TC(*) |
| | As of March 31st of the year 2017, holding of:<br>a) Shares<br>b) Voting Rights (otherwise than by shares)<br>c) Warrants<br>d) Convertible Securities<br>e) Any other instrument that would entitle the holder to receive shars in the TC. | 2,34,32,875 | 29.03% | 29.03% |
| | Total | 2,34,32,875 | 29.03% | 29.03% |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

NOTE:

1. In case of Promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of Authorised Signatory:

Place: New Delhi

Date: 3rd April, 2017