F. No. 2/9/2012-IF-I (Vol.3)
Government of India
Ministry of Finance
Department of Financial Services

3rd Floor, Jeevan Deep Building,
Parliament Street, New Delhi.

Dated 7th April, 2016.

To

The CEO & MD,
IFCI Ltd.,
IFCI Tower,
61, Nehru Place,
New Delhi – 110019.

Subject : Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Sir,

Pursuant to the provisions of Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the requisite disclosure as per the prescribed format.

Kindly acknowledge the communication .

Yours faithfully,

(Rajiv Sharma)
Under Secretary to the Government of India
Tele : 23748775

राजीव शर्मा / RAJIV SHARMA
अवर सचिव / Under Secretary
वित्तीय सेवाएं / Financial Services
वित्त मंत्रालय / Ministry of Finance
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi

Encls : a/a.
CC:

1. Bombay Stock Exchange Ltd.,
   Department of Corporate Services,
   Phiroze Jeejeebhoy Tower,
   Dalal Street, Fort, MUMBAI – 400 001

2. National Stock Exchange of India Ltd.,
   Exchange Plaza, Plot No. C/1,
   G-Block, BKC, Bandra (East),
   MUMBAI – 400 051.

3. The Delhi Stock Exchange Ltd.,
   DSE House, 3/1, Asaf Ali Road,
   New Delhi – 110 002.

4. Ahmedabad Stock Exchange Ltd.,
   Kamdhenu Complex,
   Opp. Sahajanand College,
   Panjara Pole, Ambawadi,
   Ahmedabad -380 001.

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	IFCI Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited (BSE) National Stock Exchange of India Ltd. (NSE)		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Actingin Concert (PAC) whose total holding (includingthat in the form of shares, warrants, convertiblesecurities and any other instrument that wouldentitle the holder to receive shares in the TC) ismore than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promotergroup and PAC with him.	President of India (Government of India)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of 2016, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	923000000	55.53%	55.53%
Total	923000000	55.53%	55.53%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. Delisting Application is pending with Delhi Stock Exchange Ltd.and Ahmedabad Stock Exchange Ltd.

Signature:

Place: New Delhi

Date: 7.4.16

राजीव [illegible] / RA[illegible]MA
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वित्तीय सेवाएं / Financial Services
वित्त मंत्रालय / Ministry of Finance
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi